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NATIONAL AGRICULTURAL HOLDINGS LIMITED
國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1236)

INSIDE INFORMATION

**LITIGATION IN RESPECT OF
FINANCE LEASE AGREEMENTS**

This announcement is made by National Agricultural Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 24 July 2015 (the “**Announcement**”), in relation to the potential default in respect of the Finance Lease Agreements (as defined in the Announcement). Terms defined in the Announcement shall have the same meanings when used herein, unless the context requires otherwise.

LITIGATION IN RESPECT OF FINANCE LEASE AGREEMENTS

On 12 August 2015, China Coop Mengda has initiated court proceedings (the “**Litigation**”) against Central China Securities Co. Ltd (the “**Lessee**”) and 上海京文電子科技有限公司, the designated payor of the transactions contemplated under the Finance Lease Agreements, at Xicheng District People’s Court of Beijing City* (北京市西城區人民法院) (the “**Xicheng District Court**”) in relation to the default of rental payments payable to China Coop Mengda pursuant to the Finance Lease Agreements. The Xicheng District Court has preliminarily accepted the case.

An associate of one of the shareholders of China Coop Mengda has previously provided a letter of guarantee in favour of China Coop Mengda to guarantee the settlement of rental payments and the performance of the obligations by the Lessee under the finance lease agreements with China Coop Mengda (the “**Letter of Guarantee**”).

In light of the Letter of Guarantee, the Board is of the view that the financial impact of the Litigation to the Group will not be significant, if any. Also, the Board considers that the Litigation is an isolated incident which will not cause serious impact on the Group’s operation. The Company will make further announcement(s) to keep its shareholders and investors posted for any development in this regard as and when appropriate in compliance with the Listing Rules.

By order of the Board
National Agricultural Holdings Limited
Chen Li-Jun
Chairman

Hong Kong, 14 August 2015

As at the date of this announcement, the Board comprises six executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Mr. Zhang Yuliang, Ms. Wen Yuanyi and Mr. Liu Yong, and four independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung, Mr. Fan William Chung Yue and Mr. Chu Kin Wang Peleus.

** for identification purpose only and should not be regarded as an official name*