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NATIONAL AGRICULTURAL HOLDINGS LIMITED

國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1236)

EXTENSION OF COMPLETION DATE OF SHARE TRANSACTION INVOLVING ISSUE OF PREFERRED SHARES TO CHINA INNOVATIONPAY

Reference is made to the announcement of National Agricultural Holdings Limited (the “**Company**”) dated 25 June 2015, the circular of the Company dated 20 July 2015 (the “**Circular**”), the poll results announcement of the Company dated 11 August 2015 and the announcement dated 30 September 2015 (the “**Announcement**”), with respect to, among others, the subscription of Innovationpay Shares in China Innovationpay and the share transaction involving issue of Preferred Shares to China Innovationpay. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

EXTENSION OF COMPLETION DATE OF PREFERRED SHARES SUBSCRIPTION AGREEMENT

As disclosed in the Announcement, the Company and China Innovationpay agreed to extend the completion date of the Preferred Shares Subscription Agreement to 29 January 2016 (or such other date as may be mutually agreed by the parties in writing) (the “**Extension**”). The parties have signed a letter of extension for the Extension on 30 September 2015. Save and except for the Extension, all the terms and conditions of the Preferred Shares Subscription Agreement remain unchanged.

An extra-ordinary general meeting will be convened and held for the purpose of considering and, if thought fit, approving, among other matters, the Extension and the transactions contemplated thereunder. A circular containing, among other matters, details relating thereto, will be despatched to the Shareholders on or about 11 November 2015.

By order of the Board
National Agricultural Holdings Limited
Chen Li-Jun
Chairman

Hong Kong, 20 October 2015

As at the date of this announcement, the Board comprises six executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Mr. Zhang Yuliang, Ms. Wen Yuanyi and Mr. Liu Yong, and four independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung, Mr. Fan William Chung Yue and Mr. Chan Siu Wing Raymond.