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## **NATIONAL AGRICULTURAL HOLDINGS LIMITED**

**國農控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1236)**

### **COMPLETION OF VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF 30% EQUITY INTEREST IN SINO-AGRI AGRICULTURAL MACHINERY HOLDINGS COMPANY LIMITED\* AND PROVISION OF SHAREHOLDER'S LOAN**

Reference is made to the circular of the Company dated 24 June 2015 (the “**Circular**”) and the announcement of the Company dated 12 August 2015 (the “**Announcement**”) in relation to, among other things, the Acquisition. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular and the Announcement.

The Board is pleased to announce that all the conditions precedent under the SPA (as supplemented and amended by the Supplemental Agreement) had been fulfilled. Parties had agreed that the completion date shall take place within 15 days after the consideration was settled, notwithstanding the new business licence of the target company may not be obtained. Completion took place on 31 December 2015.

Upon Completion, the Group will be beneficially interested in 30% equity interests in the Target Company and the Target Group will be accounted for as an investment of associate in the consolidated financial statements of the Company.

By order of the Board of  
**National Agricultural Holdings Limited**  
**Chen Li-Jun**  
*Chairman*

Hong Kong, 31 December 2015

*As at the date of this announcement, the Board comprises six executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Mr. Zhang Yuliang, Ms. Wen Yuanyi and Mr. Liu Yong, and four independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung, Mr. Fan William Chung Yue and Mr. Chan Siu Wing Raymond.*

\* *For identification purpose only*