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NATIONAL AGRICULTURAL HOLDINGS LIMITED

國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1236)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of National Agricultural Holdings Limited dated 11 January 2016 (the “**Announcement**”) in relation to, among others, a very substantial acquisition and connected transaction in relation to the acquisition of 100% equity interest in the Target Company involving the issue of consideration shares under specific mandate. Capitalised terms use herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

The Board is pleased to announce that Altus Capital Limited, a corporation licensed to carry out type 4 (advising on securities), type 6 (advising on corporate finance) and type 9 (asset management) regulated activities under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the SPA and the transactions contemplated thereunder. The appointment of Altus Capital Limited has been approved by the Independent Board Committee.

The letter of advice from the Independent Financial Adviser in respect of the SPA and the transactions contemplated thereunder will be included in the circular to be despatched to the Shareholders in due course.

By order of the Board of
National Agricultural Holdings Limited
Chen Li-Jun
Chairman

Hong Kong, 27 January 2016

As at the date of this announcement, the Board comprises five executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Ms. Wen Yuanyi and Mr. Liu Yong, and four independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung, Mr. Fan William Chung Yue and Mr. Chan Siu Wing Raymond.