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NATIONAL AGRICULTURAL HOLDINGS LIMITED
國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1236)

UNUSUAL PRICE MOVEMENT
AND
PROPOSED INCREASE IN SHAREHOLDING
BY THE CONTROLLING SHAREHOLDER

This announcement is made by National Agricultural Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

UNUSUAL PRICE MOVEMENT

The board of directors (the “**Board**”) of the Company was aware of the recent unusual movement in price of the shares of the Company, and is currently identifying the specific reasons. Having made reasonable enquiries based on the relevant circumstances, the Board confirms that save as or due to the external factors, it is not aware of any reason for such decrease in the price of shares of the Company or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of the Hong Kong). The Board further specifies that the Company maintains a good operating condition and will continue its business development as planned.

PROPOSED INCREASE IN SHAREHOLDING BY THE CONTROLLING SHAREHOLDER

In addition, the Company was informed by its controlling shareholder, Parko (Hong Kong) Limited (“**Parko**”) that based on its confidence in the stable future development of the Group, subject to market conditions, it intends to increase its shareholding in the Company in the open market and/or off-market from the date hereof, including but not limited to entering into agreement with institutional investor(s) to acquire shares in the Company (the “**Potential Acquisition**”).

The Company will monitor the increase in shareholding of the Company by Parko and parties acting in concert with it and make timely disclosure in compliance with the applicable rules and regulations as and when appropriate.

Shareholders and potential investors should note that the Potential Acquisition may or may not proceed, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
National Agricultural Holdings Limited
Chen Li-Jun
Chairman

Hong Kong, 2 March 2016

As at the date of this announcement, the Board comprises five executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Ms. Wen Yuanyi and Mr. Liu Yong, and four independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung, Mr. Fan William Chung Yue and Mr. Chan Siu Wing Raymond.