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## **NATIONAL AGRICULTURAL HOLDINGS LIMITED**

**國農控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1236)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of National Agricultural Holdings Limited (the “**Company**”) dated 11 January 2016 (the “**Announcement**”) in relation to the acquisition of 100% equity interest in the Target Company involving the issue of Consideration Shares under Specific Mandate and the announcement of the Company dated 29 February 2016 in relation to the delay in despatch of circular (the “**Delay Announcement**”, together with the Announcement, the “**Announcements**”). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Delay Announcement, the despatch of the Circular would be delayed to on or before 31 March 2016. As additional time is required for the Company to finalise the information to be included in the Circular and update the financial information of the Target Group, the despatch of the Circular will be further delayed to on or before 30 June 2016.

By order of the Board of  
**National Agricultural Holdings Limited**  
**Chen Li-Jun**  
*Chairman*

Hong Kong, 31 March 2016

*As at the date of this announcement, the Board comprises five executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Ms. Wen Yuanyi and Mr. Liu Yong, and three independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung and Mr. Fan William Chung Yue.*