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NATIONAL AGRICULTURAL HOLDINGS LIMITED
國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1236)

RESIGNATION OF EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of National Agricultural Holdings Limited (the “**Company**”) wishes to announce that Mr. Liu Yong (“**Mr. Liu**”) has tendered his resignation as an executive director of the Company with effect from 13 May 2016 due to his health reasons.

Mr. Liu has confirmed that he has no disagreement with the Board and there is no other matters regarding his resignation that need to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

The Board has also received a notice from Coopinvest Company Limited* (“**Coopinvest**”) (中合聯投資有限公司), recommending Mr. Shen Zai Tao, the current general manager at Coopinvest, to be the nominee for the Company’s executive director subject to the approval by the Board. The Company will make further announcement(s) to keep its shareholders and potential investors posted for any development in this regard as and when appropriate in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board would like to express its gratitude to Mr. Liu for his valuable contribution to the Company during his tenure of service.

* *For identification purposes only.*

The Board would like to clarify that the last paragraph of the announcements issued by the Company dated 6 May 2016 and 10 May 2016 should be read as follows:

“As at the date of this announcement, the Board comprises five executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Ms. Wen Yuanyi and Mr. Liu Yong, and three independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung and Mr. Fan William Chung Yue.”

Save as stated above, all other information in the above mentioned announcements remain unchanged.

For and on behalf of
National Agricultural Holdings Limited
Chen Li-Jun
Chairman

Hong Kong, 16 May 2016

As at the date of this announcement, the Board comprises four executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang and Ms. Wen Yuanyi, and three independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung and Mr. Fan William Chung Yue.