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NATIONAL AGRICULTURAL HOLDINGS LIMITED
國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1236)

INSIDE INFORMATION
UPDATE IN RESPECT OF
POTENTIAL DEFAULT OF THE FINANCE LEASE AGREEMENTS

This announcement is made by National Agricultural Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

References are made to the announcements of the Company dated 24 July and 14 August 2015 (the “**Announcements**”) in relation to the potential default in respect of the Finance Lease Agreements (as defined in the Announcement). Terms defined in the Announcements shall have the same meanings when used herein, unless the context requires otherwise.

As the Lessee denied that it has not entered into the Finance Lease Agreements, in July 2015, China Coop Mengda has reported the case to the economic crime division of the public security authority in Beijing and China Securities Regulatory Commission (the “**CSRC**”) respectively, and detailed the process of the case in the reported letter to CSRC. In March 2016, Henan Bureau of CSRC required China Coop Mengda to provide further information for investigation in the response to the report of China Coop Mengda. At the date of this announcement, China Coop Mengda is preparing supplemental information as required by the reply letter from Henan Bureau of CSRC.

In April 2016, the economic crime division of the public security authority in Beijing filed the case. As at the date of this announcement, the case is under investigation by the public security authority.

The Company will make further announcement(s) to keep its shareholders and potential investors posted for any development in this regard as and when appropriate in compliance with the Listing Rules.

For and on behalf of
National Agricultural Holdings Limited
Chen Li-Jun
Chairman

Hong Kong, 16 May 2016

As at the date of this announcement, the Board comprises four executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang and Ms. Wen Yuanyi, and three independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung and Mr. Fan William Chung Yue.