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## **NATIONAL AGRICULTURAL HOLDINGS LIMITED**

**國農控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1236)**

### **INSIDE INFORMATION UPDATE IN RESPECT OF POTENTIAL DEFAULT OF THE FINANCE LEASE AGREEMENTS**

This announcement is made by National Agricultural Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”).

References are made to the announcements of the Company dated 24 July 2015, 14 August 2015, 16 May 2016 and 31 October 2016 (the “**Announcements**”) in respect of the potential default of the Finance Lease Agreements (as defined in the Announcements). Terms defined in the Announcements shall have the same meanings when used herein, unless the context requires otherwise.

On 21 November 2016, the Xicheng District Court dismissed the civil case initiated by China Coop Mengda against Central China Securities Co., Ltd (the “**Lessee**”) and 上海京文電子科技有限公司 in accordance with the relevant regulations under the Civil Procedure Law of the People’s Republic of China as the Henan provincial public security authorities have commenced criminal investigations against the suspect of this case. The suspect has alleged that he is a business director of the investment banking headquarter of the Lessee. As advised by China Coop Mengda’s PRC legal adviser, criminal offence will be handled in priority to the civil claims. The Company will seek further advice and consider its options in pursuing the matter.

Save and except cooperating with the commenced criminal investigations, in relation to the case at Xicheng District Court, China Coop Mengda has a right to make civil appeal to the Beijing Intermediate People’s Court and is currently seeking advice from its PRC legal advisers and considering further action to be taken this regard.

The Company will make further announcement(s) to keep its shareholders and potential investors posted for any development in this regard as and when appropriate in compliance with the Listing Rules and the SFO.

For and on behalf of  
**National Agricultural Holdings Limited**  
**Chen Li-Lun**  
*Chairman*

Hong Kong, 29 November 2016

*As at the date of this announcement, the Board comprises five executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Ms. Wen Yuanyi and Mr. Chen Li An and three independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Ting Tit Cheung and Mr. Fan William Chung Yue.*