

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy): <u>3</u>	31/08/2017	·	
To: Hong Kong Exchanges a	nd Clearing Lim	ited		
Name of Issuer Nationa	ıl Agricultural H	oldings Limited		- Line Control of the
Date Submitted 06/09/2	017			
I. Movements in Authorised S	Share Capital			
1. Ordinary Shares				
(1) Stock code : 1236	Description :		AL AGRICUL' GS LIMITED	ΓURAL
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	4,000,000,000	HK\$0.025	HK\$100,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the month	1	4,000,000,000	HK\$0.025	HK\$100,000,000
(2) Stock code :	Description			
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	1			

Stock code : Descri	ntion ·		
Block code .			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		<del></del>	
3. Other Classes of Shares			
Stock code: Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	3		
Balance at close of the month			
Total authorised share capital at the enc	of the month (State		HK\$100,000,000

## II. Movements in Issued Share Capital

No. of ordi	nary shares	No of preference	No. of other classes		
(1)	(2)	shares	of shares		
2,123,259,468					
0		_			
2,123,259,468			-1		
	(1) 2,123,259,468 0	2,123,259,468	(1) (2) shares  2,123,259,468  0		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of issuer which may be issuer issued during option scheme the month pursuant issued pursuant thereto including EGM as at close of the month thereto approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted at AGM (12/06/2014) Ordinary shares Exercise price 0 0 3,960,000 at HK\$2.33 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency) 0

Warrants to Issue Shares of the Issue Shares o	Currency of Nominal value at nominal close of value preceding month	N/A  Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	B. (Ordi	nary shares)		
			ence shares) Other class)		

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1.	Ouistanumg	пони	MOIAU	1100100		
	- - -	da estical arij	34.57	( ) ; ( ) ;		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(11)					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)		inary shares) rence shares) (Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N/A No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) (Ordinary shares) Total D.

(Preference shares) (Other class)

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of nev shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				: - : :	Class of shares issue (Note 1)	able			
1.	Rights issue	1 <u>2</u> 1 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)		)		
		i ja	41.1			EGM approval date: (dd/mm/yyyy)	19,5 (1),	)		
						enia ishlan S siyahin Per A ingara da ah				
				- 3.		Class of shares issue	able			
2.	Open offer		At price :	State currency		Issue and allotment date: (dd/mm/yyyy)	( / / / / / / / / / / / / / / / / / / /	)		
		1 2	й».			EGM approval date: (dd/mm/yyyy)	1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 /	)		
		e de la companya de l	14. 1			erae Arris (1948). De agrecia estre (19	e Se			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
						Class of shares issu (Note 1)	able			
3.	Placing		At price:	State currency		Issue and allotment date: (dd/mm/yyyy)		)		
		1 14 1				AGM approval date: (dd/mm/yyyy)	(11	)		
							44 44 484			
			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	· · · · · · · · · · · · · · · · · · ·		Class of shares issu (Note 1)	able			
4.	Bonus issue					Issue and allotment date: (dd/mm/yyyy)	( / /	)		
						EGM approval date: (dd/mm/yyyy)	(11	)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (II)EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (///Cancellation date: Repurchase of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares \_ redeemed (Note 1) (//)Redemption date: 7. Redemption of (dd/mm/yyyy) shares (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (//)8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy)

	·	For Main Board	shares of issuer sl issued during the month wh pursuant thereto be				
	Type of Issue		hares of issuer issued during the month	issuer which may			
	<u> </u>	· · · · · · · · · · · · · · · · · · ·					
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment ( / / ) date: (dd/mm/yyyy)					
	albert from the state of the st	EGM approval date: ( / / ) (dd/mm/yyyy)					
			** <del>; </del>				
•		Class of shares issuable(Note 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)	Alle ver eight Alle				
		EGM approval date: ( / / ) (dd/mm/yyyy)		n and a second control of the contro			
		Total E. (Ordinary shares) (Preference shares) (Other class)					
Тс	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E): (1)		0			
		(2)		N/A			
То	tal increase / (decrease) in preference shares during t		<del></del>	N/A			
To	tal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total of A to E):		N/A			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

## For Main Board and GEM listed issuers

Remarks (if any):	
Submitted by: IP PUI SUM	
Title: <u>SECRETARY</u> (Director, Secretary or other duly authorised officer)	
Notes :	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.