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NATIONAL AGRICULTURAL HOLDINGS LIMITED

國農控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1236)

RESIGNATION OF AUDITOR

This announcement is made by National Agricultural Holdings Limited (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (“**Board**”) announces that Deloitte Touche Tohmatsu (“**Deloitte**”) has given notice of its resignation as auditors of the Company with effect from 30 November 2017. It was stated in the notice of resignation that the passage of time and the lack of progress in the forensic investigation called into question the commitment of the Company to promptly resolve concerns Deloitte brought to the attention of the Company and, accordingly, Deloitte decided to tender its resignation as auditors of the Company.

Deloitte confirmed that there are no matters in addition to those noted above that need to be brought to the attention of the shareholders (“**Shareholders**”) of the Company. The Board also confirms that they are not aware of any other matter in connection with the resignation of Deloitte that needs to be brought to the attention of the Shareholders.

The Company is currently in the process of identifying and appointing a new auditor to fill the casual vacancy following the resignation of Deloitte. To the best of the Company’s knowledge, the new auditor candidate is currently undergoing certain procedures in relation to the proposed appointment. The Company will make a further announcement when the appointment is made.

For and on behalf of
National Agricultural Holdings Limited
Chen Li-Jun
Chairman

Hong Kong, 4 December 2017

As at the date of this announcement, the Board comprises five executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Ms. Wen Yuanyi and Mr. Chen Li An and three independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Fan William Chung Yue and Mr. Cheung Pak To, Patrick.