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NATIONAL ELECTRONICS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 213)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcements of the Company dated 31 March 2006 and 31 December 2010 (the "**Announcements**"), in which the Company announced the appointment and re-appointment of Mr. Wong Kam Kee, Andy ("**Mr. Wong**") as the company secretary of the Company (among other things). It was stated in the Announcement dated 31 March 2006 that Mr. Wong was an associate member of The Hong Kong Institute of Chartered Secretaries ("**HKICS**") and in the Announcement dated 31 December 2010 that Mr. Wong was an associate member of The Institute of Chartered Secretaries and Administrators in the United Kingdom ("**ICSA**"). Reference is also made to the circulars of the Company dated 27 June 2011 and 13 September 2012 (the "**Circulars**"), in which it was stated that Mr. Wong was an associate member of ICSA.

Mr. Wong was recently made aware of his cessation of membership with ICSA and that he should not refer to himself as a member of the ICSA and/or HKICS. Mr. Wong confirmed that he was once an associate member of ICSA, but he was not an associate member of ICSA as of 31 December 2010 and as of the respective dates of the Circulars. Mr. Wong further confirmed that he has not been an associate member of HKICS.

Accordingly, the board of directors of the Company would now like to clarify that the references to Mr. Wong as an associate member of HKICS or ICSA in the Announcements and Circulars were inaccurately disclosed based on information provided by Mr. Wong.

Mr. Wong, who is a certified public accountant, being a fellow member of the Hong Kong Institute of Certified Public Accountants, possesses the requisite academic and professional qualifications to act as the company secretary of the Company. Any cessation of Mr. Wong's membership at ICSA does not affect Mr. Wong's qualification and appointment to act as company secretary of the Company, including at the relevant times of the Announcements and Circulars.

Save as stated above, the contents of the Announcements and the Circulars remain unchanged.

By Order of the Board
National Electronics Holdings Limited
Lee Yuen Ching Jimmy
Chairman

Hong Kong, 16 May 2014

As at the date of this announcement, the executive Directors are Mr. Lee Yuen Ching, Jimmy, Mr. Lee Bon Chi, Loewe, Mr. Lee Yuen Kui, James, Mr. Lee Yuen Cheor, Edward and Mr. Wai Kwong Yuen, Ricky, the non-executive Director is Ms. Lee Yuen Yu, Dorathy and the independent non-executive Directors are Dr. Samson Sun, M.B.E., J.P., Mr. Chan Chak Cheung, William and Mr. Chan Kwok Wai.