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## **NATIONAL ELECTRONICS HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 213)**

### **MAJOR TRANSACTION**

### **DELAY IN DESPATCH OF CIRCULAR**

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcement of the Company dated 9 May 2014 (the "**Announcement**") in relation to, among other things, the Acquisition. Capitalised terms used which are not otherwise defined herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, it was the intention of the Company to despatch a circular in connection with the Acquisition to the Shareholders on or before 30 May 2014 (the "**Circular**") in accordance with the Listing Rules. As more time is required to compile and finalise certain information to be included in the Circular, the Stock Exchange has granted a waiver to the Company from strict compliance with Rule 14.41(a) of the Listing Rules so as to allow the Company to extend the date of despatch of the Circular to on or before 25 June 2014.

By Order of the Board  
**National Electronics Holdings Limited**  
**Lee Yuen Ching Jimmy**  
*Chairman*

Hong Kong, 30 May 2014

*As at the date of this announcement, the executive Directors are Mr. Lee Yuen Ching, Jimmy, Mr. Lee Bon Chi, Loewe, Mr. Lee Yuen Kui, James, Mr. Lee Yuen Cheor, Edward and Mr. Wai Kwong Yuen, Ricky, the non-executive Director is Ms. Lee Yuen Yu, Dorathy and the independent non-executive Directors are Dr. Samson Sun, M.B.E., J.P., Mr. Chan Chak Cheung, William and Mr. Chan Kwok Wai.*