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**NATIONAL ELECTRONICS HOLDINGS LIMITED**  
*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 213)**

**PROPOSED BONUS ISSUE OF SHARES**

Reference is made to the annual results announcement of the Company dated 26 June 2015 (the "**Announcement**"), among other things, the Board of the Company recommended bonus issue of one new share for every ten shares held by the shareholders of the Company whose names appear on the Register of Members on Tuesday, 1 September 2015 (the "**Bonus Issue**").

As disclosed in the Announcement, the Bonus Issue is subject to the conditions upon the approval of the Bonus Issue by the shareholders of the Company (the "**Shareholders**") at the forthcoming annual general meeting (the "**AGM**") and the Listing Committee of The Stock Exchange of Hong Kong Limited granting the listing of, and permission to deal in, the shares proposed to be issued pursuant to the Bonus Issue (the "**Bonus Shares**"). The expected timetable of the Bonus Issue is set out as follows:

**Events** **2015**  
*(Hong Kong time)*

Latest time for lodging the transfer documents  
to the Company's Share Registrar in order  
to be eligible to attend and vote at the AGM . . . . . 4:30 p.m. on Monday, 17 August 2015

Closure of the Register of Members for  
determining the Shareholders' entitlement  
to attend and vote at the AGM . . . . . From Tuesday, 18 August 2015  
to Tuesday, 25 August 2015

Latest time for lodging the proxy form  
for the AGM . . . . . 10:00 a.m. on Sunday, 23 August 2015

Record date for determining the entitlement  
to attend and vote at the AGM . . . . . Tuesday, 25 August 2015

AGM. . . . . 10:00 a.m. on Tuesday, 25 August 2015

Announcement of poll results of the AGM . . . . . Tuesday, 25 August 2015

Last day of dealings in Shares cum-entitlement  
to the Bonus Shares . . . . . Wednesday, 26 August 2015

First day of dealings in Shares ex-entitlement  
to the Bonus Shares . . . . . Thursday, 27 August 2015

Latest time for lodging the transfer documents  
to the Company's Share Registrar in order  
to qualify for the Bonus Shares. . . . . 4:30 p.m. on Friday, 28 August 2015

Closure of the Register of Members for  
determining the Shareholders' entitlement  
to the Bonus Shares . . . . . From Monday, 31 August 2015  
to Tuesday, 1 September 2015

Record date of the Bonus Issue . . . . . Tuesday, 1 September 2015

Despatch of share certificates for  
the Bonus Shares . . . . . Friday, 11 September 2015

First date of dealings in the Bonus Shares . . . . . 9:00 a.m. on Monday, 14 September 2015

A circular containing further information on the Bonus Issue and a notice to convene the AGM will be dispatched to shareholders of the Company on 24 July 2015.

By order of the Board  
**National Electronics Holdings Limited**  
**Lee Yuen Ching Jimmy**  
*Chairman*

Hong Kong, 22 July 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Lee Yuen Ching, Jimmy, Mr. Lee Bon Chi, Loewe, Mr. Lee Yuen Kui, James, Mr. Lee Yuen Cheor, Edward and Mr. Wai Kwong Yuen, Ricky, the non-executive director of the Company is Ms. Lee Yuen Yu, Dorothy and the independent non-executive directors of the Company are Dr. Samson Sun, M.B.E., J.P., Mr. Chan Chak Cheung, William and Mr. Chan Kwok Wai.*