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NATIONAL ELECTRONICS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 213)

DELAY IN DESPATCH OF CIRCULAR FOR MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF BENTLEY INVESTMENTS LIMITED

Reference is made to the announcement (the “**Announcement**”) of National Electronics Holdings Limited (the “**Company**”) dated 25 April 2016 in relation to, among other things, the acquisition of the entire issued share capital of Bentley Investments Limited (the “**Acquisition**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch the circular (the “**Circular**”) in relation to the Acquisition (which has been approved by way of written shareholders’ approval under Rule 14.44) within 15 business days after the publication of the Announcement, which shall be on or before 17 May 2016.

As additional time is required to prepare and compile certain information to be included in the Circular pursuant to the Listing Rules, in particular the accountant’s report on BIL and unaudited pro forma financial information of the enlarged Group, the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules such that the despatch of the Circular is postponed to on or before 16 June 2016.

By Order of the Board of
National Electronics Holdings Limited
Lee Yuen Ching Jimmy
Chairman

Hong Kong, 17 May 2016

As at the date of this announcement, the executive Directors are Mr. Lee Yuen Ching, Jimmy, Mr. Lee Bon Chi, Loewe, Mr. Lee Yuen Kui, James, Mr. Lee Yuen Cheor, Edward and Mr. Wai Kwong Yuen, Ricky, the non-executive director is Ms. Lee Yuen Yu, Dorothy and the independent non-executive Directors are Dr. Samson Sun, M.B.E., J.P., Mr. Chan Chak Cheung, William and Mr. Chan Kwok Wai.