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NATIONAL ELECTRONICS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 213)

DELAY IN DESPATCH OF CIRCULAR FOR MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF BENTLEY INVESTMENTS LIMITED

References are made to the announcement (the “**Announcement**”) of National Electronics Holdings Limited (the “**Company**”) dated 25 April 2016 in relation to, among other things, the acquisition of the entire issued share capital of Bentley Investments Limited, and the announcement of the Company dated 17 May 2016 in relation to, among other things, the waiver granted by the Stock Exchange dated 17 May 2016 to postpone the despatch of the Circular to on or before 16 June 2016 (the “**First Delay in Despatch Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the First Delay in Despatch Announcement, the Company intended to despatch the Circular on or before 16 June 2016. As additional time is required to prepare and compile certain information to be included in the Circular pursuant to the Listing Rules, including updating the indebtedness statement of the Enlarged Group, the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules such that the despatch of the Circular is to be postponed to on or before 30 June 2016.

By Order of the Board of
National Electronics Holdings Limited
Lee Yuen Ching Jimmy
Chairman

Hong Kong, 16 June 2016

As at the date of this announcement, the executive Directors are Mr. Lee Yuen Ching, Jimmy, Mr. Lee Bon Chi, Loewe, Mr. Lee Yuen Kui, James, Mr. Lee Yuen Cheor, Edward and Mr. Wai Kwong Yuen, Ricky, the non-executive director is Ms. Lee Yuen Yu, Dorothy and the independent non-executive Directors are Dr. Samson Sun, M.B.E., J.P., Mr. Chan Chak Cheung, William and Mr. Chan Kwok Wai.