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## **NATIONAL ELECTRONICS HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 213)**

### **MAJOR TRANSACTION**

#### **DELAY IN DESPATCH OF CIRCULAR**

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcement of National Electronics Holdings Limited (the “**Company**”) dated 9 August 2012 regarding the major transaction in relation to an acquisition by Tania Investments Limited, a wholly-owned subsidiary of the Company, of the balance 50% shareholding interests in the JV Co and the benefit of the Seller’s Shareholder Loan (the “**Announcement**”). Terms used in this announcement shall have the same meaning as those defined in the Announcement unless otherwise defined herein or the context requires otherwise.

As disclosed in the Announcement, it was the intention of the Company to despatch a circular in connection with the Transaction to the Shareholders on or before 30 August 2012 (the “**Circular**”) in accordance with the Listing Rules. As more time is required to compile and finalise certain information to be included in the Circular, the Stock Exchange has granted a waiver to the Company from strict compliance with Rule 14.41(a) of the Listing Rules so as to allow the Company to extend the date of despatch of the Circular to on or before 13 September 2012.

By Order of the Board  
**National Electronics Holdings Limited**  
**Lee Yuen Ching Jimmy**  
*Chairman*

Hong Kong, 30 August 2012

*As at the date of this announcement, the executive Directors of the Company are Mr. Lee Yuen Ching, Jimmy, Mr. Lee Bon Chi, Loewe, Mr. Lee Yuen Kui, James, Mr. Lee Yuen Cheor, Edward and Mr. Wai Kwong Yuen, Ricky, the non-executive Director is Ms. Lee Yuen Yu, Dorathy and the independent non-executive Directors are Dr. Samson Sun, M.B.E., J.P., Mr. Chan Chak Cheung, William and Mr. Chan Kwok Wai.*