

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2012

To : Hong Kong Exch	anges and Clearing	g Limited		
Name of Issuer Date Submitted	National Electron 2nd January, 2013	ics Holdings Limited	d	
I. Movements in Author	orised Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>213</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month	1,500,000,000	HK\$0.1	HK\$150,000,000
Increase/(decrease)		<u> </u>		
Balance at close of the month		1,500,000,000	HK\$0.1	HK\$150,000,000
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)				
Balance at close of the	month			

Stock code : Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Desc	eription :		
			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	977,842,511			
Increase/ (decrease) during the month	(1,280,000)			
Balance at close of the month	976,562,511			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	i Schemes of the	issuci j		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wiovernent duri	ing the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price:						
HK\$0.542						
(20/08/2008)						
Ordinary shares	0	0	0	0	0	9,200,000
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						
(Ivoic 1)						
2. Share Option						
Scheme						
Exercise Price:						
HK\$0.76						
(23/03/2011)				_		
Ordinary shares	0	0	0	0	0	6,600,000
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(1,000 1)		To	otal A (Ordin	ary shares)	-	
		1	(Prefere	nce shares)	<u>-</u> -	
			()	Other class)		
Total funda maia ad 1	sin a tha a 41	· from or ancies	*	onioi ciass)		
Total funds raised duroptions (State current	ing the month	i irom exercise c)1	_		
options (State current	<i>y)</i>					
i						

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	=			
2.	<u>-</u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<i>J.</i>	-					
						-
			_			
Class of shares issuable (Note 1)						
Cubarintian price			_			
EGM approval date			=			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.			_			
	-					
(/ /)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable))	-			
	(' '		_			
		Tota	al B. (Ordin	nary shares)	-	-
			(F1616F6)	Other class)	-	-
			(-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u>—</u> —					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
						
	<u> </u>					
Stock code (if listed) Class of shares	•					
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	_	
			(Prefere	nce shares)	-	
			(0	Other class)	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1) 3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	-	
(Other class)	-	•

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

		,	1 01	IVI	<u>um 1</u>	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Type of Issue							the month
		Class of shares issuable (Note 1)					-	
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		AGM approval date: (dd/mm/yyyy)	(/	/)		
							-	
		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/	/)		
		AGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)						
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)						
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							-	

		ŀ	or Main B	soard a	and GEM listed	
				i	No. of new nares of issuer ssued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant
						thereto as
	Type of Issue					at close of the month
	-,,,-					
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Ordinary s	charec) -	
			reference s (Other	shares	-	
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E):	(1) (2)		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	(2)		
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	f A to E):			
	These figures should be the same as the relevant figur	· ·		ued S	hare Capital")	.)

Remarks (if any):
Submitted by: <u>Lee Yuen Kui</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.