

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2013

To: Hong Kong Exchanges and Cl	learing Limited						
Name of Issuer  Date Submitted  National Electronics Holdings Limited  5th March, 2013							
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : <u>213</u> D	escription : Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mont	th <u>1,500,000,000</u>	HK\$0.1	HK\$150,000,000				
Increase/(decrease)	<del>-</del>						
Balance at close of the month	1,500,000,000	HK\$0.1	HK\$150,000,000				
(2) Stock code :D	escription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mont	th						
Increase/(decrease)							
Balance at close of the month							

Stock code : Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Desc	eription :		
<del></del>			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other	(State	capital
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	976,562,511					
Increase/ (decrease) during the month						
Balance at close of the month	976,562,511					

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date	ars of share a scheme sing EGM aval date  Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granteu	Excitised	Canceneu	Lapseu		
Scheme Scheme						
Exercise Price:						
HK\$0.542						
(20/08/2008)	0	0	0	0	0	0.200.000
Ordinary shares	0	0	0	0	0	9,200,000
(Note 1)						
2. Share Option Scheme						
Exercise Price:						
HK\$0.76						
(23/03/2011)						
Ordinary shares	0	0	0	0	0	6,600,000
(Note 1)						
(110.5 -)						
3.						
( / / )						
shares						
(Note 1)	<u> </u>					-
(11011 -)		To	otal A. (Ordin	arv shares)	-	
				nce shares)		
				Other class)		
Total funds raised dur	ring the month	from exercise o	,	,		
options (State currence		Hom vieros		-		
	•					

Warrants to Issue Shares of the Is	Suer which are to be Listed  Currency of Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal close of value preceding month	during the month	at close of the month	mereto	month
1.	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / ) -				
( / / )	· ———				-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(dd/mm/yyyy)4.	( / / ) -				
( / / ) Stock code (if listed)	-				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	(Prefere	nary shares) ence shares) Other class)	-	_

Convertibles (i.e. Convertible is Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	<u>—</u>					
G. 1 1 ('C1' + 1)	<del>_</del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u>—</u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( / / )			nary shares)		_
			(Prefere	ence shares) Other class)	-	<del>-</del>
			((	Julei class)	-	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

		,	1 01	171	<u>um 1</u>	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Type of Issue							the month
		Class of shares issuable (Note 1)					-	
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	′ /	)		
		AGM approval date: (dd/mm/yyyy)	(	/	′ /	)		
		Class of shares repurchased (Note 1)	-					
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(	/	/	)		
		AGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares redeemed (Note 1)	-					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares issuable (Note 1)	_					
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
							-	
1								

		F	or Main B	soard a	and GEM listed	
				i	No. of new nares of issuer ssued during the month irsuant thereto	No. of new shares of issuer which may be issued pursuant
						thereto as
	Type of Issue					at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E. (	Ordinary s	shoros	\	
			reference s (Other	shares		
			(Outer	Cluss	,	
T	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to F	£).	(1)	_	
10	that increase / (decrease) in ordinary shares during the	e monur (i.e. Total of A to I	۵)۰	(2)		
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	ь E):	` '	-	
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	f A to E):		-	
(7	These figures should be the same as the relevant figur	es under II above ("Moven	nents in Iss	ued S	hare Capital").	.)

Remarks (if any):
Submitted by: <u>Lee Yuen Kui</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.