

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2013		
To: Hong Kong Exchanges and Clearin	g Limited		
	nics Holdings Limite	<u>d</u>	
Date Submitted 5th June, 2013			
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 213 Descrip	ption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,500,000,000	HK\$0.1	HK\$150,000,000
Increase/(decrease)			
Balance at close of the month	1,500,000,000	HK\$0.1	HK\$150,000,000
(2) Stock code :Descrip	ption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : Des	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Des	cription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month  Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	976,562,511			
Increase/ (decrease) during the month				
Balance at close of the month	976,562,511			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ing the month		thereto	as at close of the mon	
(dd/mm/yyyy) and —					_		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme							
Exercise Price:							
HK\$0.542							
(20/08/2008)							
Ordinary shares	0	0	0	0	0	9,200,000	
(Note 1)							
2. Share Option							
Scheme							
Exercise Price:							
HK\$0.76							
(23/03/2011)							
Ordinary shares	0	0	0	0	0	6,600,000	
(Note 1)						0,000,000	
(Note 1)							
3.							
( / / ) shares							
(Note 1)							
(Note 1)		T		ala			
		10	otal A. (Ordin				
			,	nce shares)			
			·	Other class)			
Total funds raised dur		from exercise of	of				
options (State currence	`						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) -

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares)	<u>-</u>	_
				Other class)	-	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
( / / )	-	
shares (Note 1)		<u></u>
2	<u> </u>	
	-	
( / / )	-	
shares (Note 1)		
3	-	
	1	
( / / )	1	
shares (Note 1)		· .
T-1D (01)	<u> </u> <del> </del>	
Total D. (Ordinary shares) (Preference shares)	-	<u>-</u>
(Other class)	-	
(Other class)		

hares issuable  allotment mm/yyyy)  roval date: ( / /			the month
allotment ( / / mm/yyyy)  roval date: ( / /			
mm/yyyy) roval date:			
ovar date.	)		
hares issuable			
allotment ( / / mm/yyyy)	)		
roval date: ( / / yyy)	)		
hares issuable			
anomone	)		
o rai date.	' )		
hares issuable			
***************************************	)		
ovar auto.	)		
S 3 /: 11 Y	roval date: ( / / yyy)  shares issuable allotment /mm/yyyy)	shares issuable ————————————————————————————————————	shares issuable ————  allotment ( / / ) /mm/yyyy)  roval date: ( / / )  shares issuable ———  allotment ( / / ) /mm/yyyy)  roval date: ( / / )

For Main Board and GEM listed issuers

Type of Issue  Class of shares issuable (Note 1)  State  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)  Cancellation date: ( / / )  AGM approval date: ( / / )  (dd/mm/yyyy)  AGM approval date: ( / / )  Class of shares repurchased (Note 1)  Cancellation date: ( / / )  (dd/mm/yyyy)  AGM approval date: ( / / )  Class of shares redeemed (Note 1)  Class of shares  Class of shares  Class of shares ( / / )  Class of shares ( / / )  EGM approval date: ( / / )  Class of shares ( / / )  Class of shares ( / / )  EGM approval date: ( / / )	1	the month
Scrip dividend		
Scrip dividend At pince currency lissue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)  6. Repurchase of shares (dd/mm/yyyy)  AGM approval date: (// )  AGM approval date: (// )  Cancellation date: (// )  AGM approval date: (// )  Class of shares redeemed (Note 1)  Redemption of shares  Redemption date: (// )  EGM approval date: (// )		
Class of shares repurchased (Note 1)		
repurchased (Note 1)  6. Repurchase of shares  Cancellation date: ( / / )  AGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares ——— redeemed (Note 1)  7. Redemption of shares ( / / )  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )		
repurchased (Note 1)  6. Repurchase of shares  Cancellation date: ( / / )  AGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares ——— redeemed (Note 1)  7. Redemption of shares ( / / )  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )		
shares  (dd/mm/yyyy)  AGM approval date: ( / / ) (dd/mm/yyyy)  —  Class of shares ——— redeemed (Note 1)  7. Redemption of shares ( / / ) shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )		
Class of shares redeemed (Note 1)  7. Redemption of shares (///) shares (dd/mm/yyyy)  EGM approval date:		
redeemed (Note 1)  7. Redemption of Redemption date: ( / / ) ( dd/mm/yyyy)  EGM approval date: ( / / )		
redeemed (Note 1)  7. Redemption of Redemption date: ( / / ) ( dd/mm/yyyy)  EGM approval date: ( / / )		
shares (dd/mm/yyyy)  EGM approval date: ( / / / )		
Edit approvar date.		
Class of shares issuable(Note 1)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		

For Main Board and GEM listed issuers

		Fc	or Main B	oard a	and GEM listed	
					No. of new nares of issuer ssued during	No. of new shares of issuer
					the month	which may
				pι	irsuant thereto	be issued pursuant
						thereto as
						at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable				
	_	(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E. (C	Ordinary s	hares	) -	
			eference s	hares	-	
			(Other	class		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E)	):	(1)	-	
				(2)	-	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	E):		-	
To	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total of	A to E):		-	
(T	These figures should be the same as the relevant figure	es under II above ("Moveme	ents in Issi	ued S	hare Capital")	.)

Remarks (if any):
Submitted by: <u>Lee Yuen Kui</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.