

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/07/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	National Electronics Holdings Limited
Date Submitted	5th August, 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>213</u> De	scription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,500,000,000	HK\$0.1	HK\$150,000,000
Increase/(decrease)			
Balance at close of the month	1,500,000,000	HK\$0.1	HK\$150,000,000
(2) Stock code : <u>N/A</u> De	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı	- <u> </u>	
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month		
Increase/(decrease	e)			
Balance at close o	of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$150,000,000** :

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	975,582,511			
Increase/ (decrease) during the month	(15,282,000)			
Balance at close of the month	960,300,511			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price:						
HK\$0.542						
(20/08/2008)						
Ordinary shares	0	0	0	0	0	9,200,000
(Note 1)						
(1000 1)						
2. Exercise						
Price:						
HK\$0.76						
(20/08/2008)						
Ordinary shares	0	0	0	0	0	6,600,000
(Note 1)						
3.						
shares						
(Note 1)		·				
(Note 1)		Тс	otal A. (Ordin	ary charac)	Nil	
		10		nce shares)	N/A	
			•	· · ·		
				Other class)	N/A	
Total funds raised du		from exercise o	f			
options (State current	cy)			Nil		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)2.	( / / _)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	- 				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	- 				
(if applicable) (dd/mm/yyyy)	( / / ) Total		hary shares)	N/A	
			nce shares) Other class)	N/A N/A	

				For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·					
(if applicable) (dd/mm/yyyy))	( / / )						
<u>2.</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(//)						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 4.	( / / )						
Stock code (if listed) Class of shares issuable (Note 1)		·					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
_			Fotal C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A	-	
				Other class)	N/A N/A	-	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2		
shores (Note 1)		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				the month
			(Note 1)	. <u></u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		Stata	(Note 1)	( / /	)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			<pre></pre>			<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable $(N \leftarrow I)$				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

		I	For Main Boar	d and GEM listed	1 issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Social dividend Atomics, State	Class of shares issuable ( <i>Note 1</i> )		-	
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		AGM approval date: (dd/mm/yyyy)	( / / )	NT / A	
				<u>N/A</u>	N/A
6.	Repurchase of	Class of shares repurchased (Note 1)	<u>Ordinary</u>		
0.	shares	Cancellation date : (dd/mm/yyyy)	(31/07/2013)	(15,282,000)	N/A
		AGM approval date: (dd/mm/yyyy)	(14/08/2012)		
		Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				1 1/ 2 1	11//1
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				A	

No. of new shares of issuer issued during the month pursuant thereto         Type of Issue         Class of shares issuable (Note 1)         9. Capital reorganisation         Issue and allotment (///)         EGM approval date: (///)         (///)         (dd/mm/yyyy)         EGM approval date: (///)         (///)         (dd/mm/yyyy)         N/A         10. Other (Please specify)         At price : State currency         Issue and allotment (///)	No. of new
Type of Issue       Class of shares issuable	shares of issuer which may be issued
9. Capital reorganisation       Class of shares issuable	pursuant thereto as at close of the month
reorganisation       date induction date inductinductina date induction date inductina date induction	
Image: Class of shares issuable       N/A         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Class of shares issuable       Image: Class of shares issuable         Image: Cl	
Class of shares issuable (Note 1) 10. Other (Please specify) At price : State Issue and allotment ( / / )	
10. Other (Please specify)       At price : State currency       (Note 1)         10. Other (Please specify)       At price : State currency       Issue and allotment	N/A
(Please specify) At price : currency Issue and allotment (777)	
date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy) N/A	N/A
Total E.(Ordinary shares)(15,282,000)(Preference shares)N/A(Other class)N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(15,282,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Lee Yuen Kui

 Director
 Ourector, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.