

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exc	changes and Clearing	g Limited		
Name of Issuer Date Submitted	National Electron  2 <sup>nd</sup> October, 2013	nics Holdings Limite	d	
I. Movements in Au	thorised Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>22</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month	1,500,000,000	HK\$0.1	HK\$150,000,000
Increase/(decrease)				
Balance at close of the month		1,500,000,000	HK\$0.1	HK\$150,000,000
(2) Stock code : <u>N</u>	/A Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of t	he month			

30/09/2013

Stock code:	N/A	Description :		
		No. of prefeshares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mo	onth	 	
Increase/(decreas	e)		 	
Balance at close of	of the month		 	
3. Other Classes	of Shares			
3. Other Classes of Stock code:	of Shares N/A	Description :		
		Description : No. of or classes of s	Par value (State currency)	Authorised share capital (State currency)
Stock code:	N/A	No. of of classes of s	(State	capital
	N/A of preceding mo	No. of of classes of s	(State	capital

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	960,300,511			
Increase/ (decrease) during the month	(2,110,000)			
Balance at close of the month	958,190,511			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and —		1,10,10110110 0011	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price:						
HK\$0.542						
(20/08/2008)						
Ordinary shares	0	0	0	0	0	9,200,000
	0					9,200,000
(Note 1)						
2. Exercise						
Price:						
HK\$0.76						
(20/08/2008)						
0.1	0	0	0	0	0	C C00 000
Ordinary shares	0	0	0	0	0	6,600,000
(Note 1)						
3.						
shares						
(Note 1)						
(Ivoie I)		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur options (State currence		from exercise of	of	Nil		
options (State current	3)			1411		

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date		- - -	,		
(if applicable) (dd/mm/yyyy)  2.	( / / )	_			
	- 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)  3.	( / / ) - -	-			
( / / ) Stock code (if listed) Class of shares	·	_			
issuable ( <i>Note 1</i> )  Subscription price		_			
EGM approval date (if applicable)	( / / )	_			
4.	-				
( / / )	· ———				_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	(Prefere	nary shares) ence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	monu	monu	monu		
Stock code (if listed)						-
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/IIIII/yyyy)	( / / )		Total C. (Ordin		N/A	_
				nce shares) Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
Situres (Note 1)		<u> </u>
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	_
(Other class)	N/A	_

	ner Movements in					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			33337			<u>N/A</u>	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Type of issue					
			Class of shares issuable (Note 1)		_	
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			AGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares	Ordinary		
6.	Repurchase of		repurchased (Note 1)			
	shares		Cancellation date : (dd/mm/yyyy)	(30/09/2013)	(2,110,000)	N/A
			AGM approval date: (dd/mm/yyyy)	(20/08/2013)		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/IIIII/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

			or Main B	5	No. of new shares of issuer issued during the month bursuant thereto	No. of new shares of issuer which may	
	Type of Issue					the month	
		Class of shares issuable (Note 1)	<del></del>	_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)			
					N/A	N/A	
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A	
			Ordinary sl reference sl (Other	hares	N/A		
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to l	E):	(1	(2,110	,000)	
				(2	) N/	A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):		N/	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/	A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
Submitted by: <u>Lee Yuen Kui</u>					
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.