

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2013

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerNational Electronics Holdings LimitedDate Submitted3rd December, 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>213</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,500,000,000	HK\$0.1	HK\$150,000,000
Increase/(decrease)			
Balance at close of the month	1,500,000,000	HK\$0.1	HK\$150,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month		
Increase/(decrease	e)			
Balance at close o	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$150,000,000** :

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	957,432,511					
Increase/ (decrease) during the month	(100,000)					
Balance at close of the month	957,332,511					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise	Giulitea	Literenerg	Cuncente	Dupota		
Price:						
HK\$0.542						
(20/08/2008)						
Ordinary shares	0	0	0	0	0	9,200,000
(Note 1)					~	~ ,
2. Exercise						
Price:						
HK\$0.76						
(20/08/2008)						
Ordinary shares	0	0	0	0	0	6,600,000
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Те	otal A. (Ordin		Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised du		1 from exercise o	of	N 7'1		
options (State currenc	:y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)2.	(/ / _)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	- 				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	- 				
(if applicable) (dd/mm/yyyy)	(/ /) Total		hary shares)	N/A	
			nce shares) Other class)	N/A N/A	

				For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(//)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
_			Fotal C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A N/A	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2		
shores (Note 1)		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				the month
			(Note 1)	. <u></u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		Stata	(Note 1)	(/ /)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			<pre></pre>			<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable $(N \leftarrow I)$				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

shares of issuer shares of issued during issuer the month which ma pursuant thereto be issued pursuant thereto as at close o]	For Main Boar	d and GEM listed	
S. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyy) $(/ / /)$ AGM approval date: $(/ / /)$ AGM approval date: $(/ / /)$ AGM approval date: $(/ / /)$ N/A N/A N/A N/A N/A N/A Repurchase of shares Class of shares of class of shares Ordinary repurchased (Note 1) Cancellation date : $(29/11/2013)$ $(100,000)$ N/A AGM approval date: $(20/08/2013)$ $(100,000)$ N/A Redemption of shares Class of shares shares Class of shares $(20/08/2013)$ Redemption of shares Class of shares issuable (Note 1) $(/ / /)$ $(/ / /)$ Redemption of shares Class of shares issuable (/ / /) $(/ / /)$ 8. Consideration issue At price: State (I/ I) Issue and allotment (/ / /) $(/ / /)$ 8. Consideration issue At price: State (I/ / /) Issue and allotment (/ / /) Issue and allotment (/ / /) Glass of shares issuable (// / /) Issue and allotment (/ / /) Issue (/ / /) Issue (/ / /) 8. Consideration issue At price: State (I/ / /) Issue and allotment (/ / /)		Type of Issue				issued during the month	which may
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A AGM approval date: (29/11/2013) (d/mm/yyyy) (20/08/2013) Class of shares		Jr					
3. Schpulyldend At price : currency Issue and allotment date : (dd/mm/yyyy) (/ / /) AGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares Ordinary repurchased (Note 1) Cancellation date : (dd/mm/yyyy) (29/11/2013) (100,000) N/A AGM approval date: (20/08/2013) (100,000) N/A AGM approval date: (20/08/2013) (100,000) N/A 7. Redemption of shares Class of shares			State			-	
ACM approval date: N/A N/A (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares Ordinary repurchased (Note 1) Cancellation date: (29/11/2013) (100.000) N/A AGM approval date: (20/08/2013) (100.000) N/A AGM approval date: (100.000) N/A Redemption of shares Class of shares — redeemed (Note 1) Redemption date: (100.000) N/A Redemption of shares Class of shares — — Redemption date: (1/1) (100.000) N/A Redemption date: (1/1) (1/1) N/A Stares Redemption date: (1/1) (1/1) Redemption date: (1/1) (1	5.	Scrip dividend			(/ /)		
N/A N/A Class of shares Class of shares (d/mm/yyyy) (29/11/2013) (100.000) N/A N/A AGM approval date: (20/08/2013) Class of shares —— redeemption date : (20/08/2013) Class of shares —— redeemed (Note 1) Redemption date : Redemption of shares [d/mm/yyyy] EGM approval date: (/ /) (d/mm/yyyy) [M/A N/A [M/A					(/ /)		
6. Repurchase of shares repurchased (Note 1) Cancellation date : (29/11/2013) (100,000) N/A AGM approval date: (20/08/2013) (dd/mm/yyyy) (20/08/2013) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : ((/ /) (dd/mm/yyyy) EGM approval date: (Note 1) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: ((/ /) (dd/mm/yyyy)				(dd/mm/yyyy)		N/A	N/A
shares Cancellation date : (dd/mm/yyyy) (29/11/2013) (100,000) N/A AGM approval date : (dd/mm/yyyy) (20/08/2013) (100,000) N/A 7. Redemption of shares Class of shares redeemed (Note 1) Class of shares (dd/mm/yyyy) N/A N/A 7. Redemption of shares Redemption date : (d/mm/yyyy) (//) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy) (//) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy) (//) (//) 8. Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy) (//)					Ordinary		
(dd/mm/yyyy) 7. Redemption of shares Redemption date: $(/ / /)$ (dd/mm/yyy) EGM approval date: $(/ / /)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment (Improved date: (/ /) EGM approval date: (/ /) (dd/mm/yyy) EGM approval date: (Improved date: (/ /) (Improved date: (/ /) EGM approval date: (/ /) (Improved date: (/ /) Improved date: (/ /)	6.				(29/11/2013)	(100,000)	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: (////) EGM approval date:					(20/08/2013)		
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A State Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//)							
8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.				(/ /)		
8. Consideration issue At price : State Class of shares issuable B. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u> </u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u> </u>				EGM approval date:	(//)		
						N/A	N/A

				For Main Boar	d and GEM listed	d issuers
					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					pursuant thereto as at close of the month
			Class of shares issuab (<i>Note 1</i>)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share Preference share (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(100,000)		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Lee Yuen Kui

 Director
 Ourector, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.