

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerNational Electronics Holdings LimitedDate Submitted3<sup>rd</sup> December, 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>213</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,500,000,000	HK\$0.1	HK\$150,000,000
Increase/(decrease)			
Balance at close of the month	1,500,000,000	HK\$0.1	HK\$150,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month		
Increase/(decrease	e)			
Balance at close o	of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$150,000,000** :

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	936,706,511					
Increase/ (decrease) during the month	(126,000)					
Balance at close of the month	936,580,511					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise	Giulitea	Literenerg	Cuncente	Dupota		
Price:						
HK\$0.542						
(20/08/2008)						
Ordinary shares	0	0	0	0	0	9,200,000
(Note 1)					-	- 7 - 7
2. Exercise						
Price:						
HK\$0.76						
(20/08/2008)						
Ordinary shares	0	0	0	0	0	6,300,000
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Те	otal A. (Ordin		Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised du		1 from exercise o	of	<b>N</b> 7'1		
options (State currenc	:y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)2.	( / / _)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	- 				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	- 				
(if applicable) (dd/mm/yyyy)	( / / ) Total		hary shares)	N/A	
			nce shares) Other class)	N/A N/A	

	For Main Board and GEM listed issuers ble into Shares of the Issuer which are to be Listed)				d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(//)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
_			Fotal C. (Ordin (Prefere	nary shares)	N/A N/A	-
				Other class)	N/A N/A	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2		
shores (Note 1)		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				the month
			(Note 1)	. <u></u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		Stata	(Note 1)	( / /	)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			<pre></pre>			<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable $(N \leftarrow I)$				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

issued during which may pursuant thereto as at close of the month     issued mich may be issued       Type of Issue     Class of shares issuable				I	For Main Boar	rd and GEM listed No. of new shares of issuer	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / / )         AGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         N/A       Class       of       shares         Class       of       shares       shares         7. Repurchase of       Class       of       shares         7. Repurchase of       Class       of       shares         Redemption date       ( / / )       N/A       N/A         N/A       AGM approval date:       ( / / )       N/A         N/A       AGM approval date:       ( / / )       N/A         Shares       Class       of       shares <th></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th>the month</th> <th>which may be issued pursuant thereto as at close of</th>		Type of Issue				the month	which may be issued pursuant thereto as at close of
S. Scrip dividend       At price : State currency       Issue and allotment date : (id/mm/yyyy)       ( / / / )         AGM approval date:       ( / / / )       N/A       N/A         AGM approval date:       ( / / )       N/A       N/A         6. Repurchase of shares       Class of shares       Ordinary repurchased (Note 1)       (126,000)       N/A         6. Repurchase of shares       Class of shares       ( / / )       ( / / )       ( / / )       N/A         7. Repurchase of shares       Class of shares       ( / / )       ( / / )       N/A       N/A         7. Repurchase of shares       Class of shares       ( / / )       N/A       N/A         8. Redemption of shares       Class of shares       ( / / )       ( / / )       N/A       N/A         8. Redemption of shares       Class of shares       ( / / )       ( / / )       ( / / )       ( / / )         8. Redemption of shares       Class of shares       ( / / )       ( / / )       ( / / )       ( / / )         8. Redemption of shares       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )							
3. Schpulytdend       At price : currency       Issue and allotment       ( / / / )         AGM approval date:       ( / / )       AGM approval date:       ( / / )         6. Repurchase of shares       Class of shares Ordinary repurchased ( <i>Note 1</i> )       Class of shares       Ordinary repurchased ( <i>Note 1</i> )         6. Repurchase of shares       Class of shares       ( dd/mm/yyyy)       ( 30/11/2014)       ( 126.000)       N/A         7. Repurchase of shares       Class of shares repurchased ( <i>Note 1</i> )       ( dd/mm/yyyy)       ( dd/mm/yyyy)       ( AGM approval date:       ( / / )       N/A       N/A         7. Repurchase of shares       Class of shares repurchased ( <i>Note 1</i> )       Cancellation date : ( ( / / )       ( / / )       N/A       N/A         8. Redemption of shares       Class of shares redeemed ( <i>Note 1</i> )       Class of shares       Class of shares redeemed ( <i>Note 1</i> )         8. Redemption of shares       Class of shares       ( dd/mn/yyyy)       ( dd/mn/yyyy)         FGM approval date:       ( / / )       ( dd/mn/yyyy)       ( dd/mn/yyyy)						-	
N/A       N/A         Class       of       shares         Class       of       shares         repurchase of       Class       of       shares         Class       of       shares       n/A         N/A       N/A       N/A       N/A         N/A       (dd/mm/yyyy)       (d/mm/yyyy)       (d/mm/yyyy)         Redemption of       Redemption date :       ( / / )         Rodemption of       Redemption date :       ( / / )         Rodemption date :       ( / / )       id/mm/yyyy)         BCM approval date:       ( / / )       id/mm/yyyy)         Rodemption date :       ( / / )       id/mm/yyyy)         Rodem	5.	Scrip dividend	At price : State currency		( / / )		
6. Repurchase of shares       Class of shares Ordinary repurchased (Note 1)         6. Repurchase of shares       Cancellation date : (30/11/2014) (126,000) N/A (dd/mm/yyyy)         AGM approval date:       (27/08/2014)         AGM approval date:       (27/08/2014)         Class of shares				AGM approval date: (dd/mm/yyyy)	( / / )		
6. Repurchase of shares       Cancellation date : (30/11/2014) (126.000) N/A         6. Repurchase of shares       Cancellation date : (27/08/2014)         7. Repurchase of shares       Class of shares						<u>N/A</u>	<u>N/A</u>
shares       (dd/mm/yyyy)       (30/11/2014)       (126,000)       N/A         AGM approval date:       (27/08/2014)         (dd/mm/yyyy)       (27/08/2014)         7. Repurchase of shares					Ordinary		
(dd/mm/yyyy)         7. Repurchase of shares         repurchased (Note 1)         Cancellation date :         (dd/mm/yyyy)         (dd/mm/yyyy)         AGM approval date:         (d/mm/yyyy)         Class of shares         Class of shares         Class of shares         Class of shares         redeemed (Note 1)         8. Redemption of shares         Redemption date :       ( / / )         (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)	6.	Repurchase of shares			(30/11/2014)	(126,000)	N/A
7. Repurchase of shares       Cancellation date : ( / / ) N/A N/A         7. Repurchase of shares       Cancellation date : ( / / )         AGM approval date: ( / / )       N/A N/A         AGM approval date: ( / / )       Class of shares         Class of shares       Class of shares         redeemed (Note 1)       Redemption date : ( / / )         8. Redemption of shares       Class of shares         gamma and complexity of the shares       Class of the shares         Gamma and complexity of the shares       Class of the shares         B. Redemption of shares       Class of the shares         Class of the shares       Classhares         Class					(27/08/2014)		
shares       Calcentation date :       ( / / )       N/A       N/A         AGM approval date:       ( / / )       ( / / )       ( / / )         AGM approval date:       ( / / )       ( / / )       ( / / )         Class       of       shares       ( / / )         8. Redemption of       Redemption date :       ( / / )       ( / / )         gamma       Redemption date :       ( / / )       ( / / )         Barrow       EGM approval date:       ( / / )       ( / / )         (d/mm/yyyy)       EGM approval date:       ( / / )       ( / / )							
(dd/mm/yyyy)         Class of shares         Class of shares         redeemed (Note 1)         8. Redemption of shares         Redemption date :       ( / / )         (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)	7.				( / / )	N/A	N/A
8. Redemption of shares       Redemption date :       ( / / )         Below (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )				AGM approval date: (dd/mm/yyyy)	( / / )		
EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Redemption of shares			( / / )		
<u> </u>				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A

				For Main Boar	d and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u> </u>		
9.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		NT / A	NT / A
					N/A	N/A
			Class of shares issuable	e		
			( <i>Note</i> 1)			
10.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		NI/A	NT/A
					<u>N/A</u>	N/A
			Class of shares issuable	e		
			( <i>Note</i> 1)			
11.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share	s) (126,000)	
				Preference share (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(126,000)			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Lee Yuen Kui

 Director
 Ourector, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.