

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	_30	0/11/2016		
To : Hong Kong Exchanges	and Clearing	Limited		
Name of Issuer Date Submitted	National Elec	etronics Holdin er 2016	gs Limited	
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>213</u>	Description	: Ordinary	Shares	
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month 1,5	500,000,000	HK\$0.1	HK\$150,000,000
Increase/(decrease)		-		
Balance at close of the mon	th <u>1,5</u>	500,000,000	HK\$0.1	HK\$150,000,000
(2) Stock code : N/A	Description	:		
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	end of the month	(State HK\$1	50,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,018,916,962					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,018,916,962					

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	
including EGM	r	Movement duri	na the month		thereto	thereto as at close of
approval date -	<u> </u>		g		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price :						
HKD0.493						
(20/08/2008)						
Ordinary shares	0	0	0	0	0	10,120,000
(Note 1)						
2. Exercise						
Price :						
HKD0.691						
(20/08/2008)						
	0	0	0	0	0	0.000.000
Ordinary shares	0	0	0	0	0	6,930,000
(Note 1)						
3.						
( / / )						
shares						
(Note 1)					·	
(Note 1)		Tota	ι Λ (Ordina	ry charac)	Niil	
		1012	al A. (Ordina			
			(Preference			
	(Other class)			N/A		
Total funds raised during the month from exercise of options (State currency)  Nil						
				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)  1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						-
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
Cubaccintian price						
EGM approval date (if applicable)		)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	,	(C. "			
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of t	he Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy))	( / / ) 					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy) 3.	( / / ) - - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			ary shares) ce shares) ther class)	N/A N/A N/A	- -

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2.		
Z		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

Shares of issuer with issued during the month pursuant thereto state currency	Ot	her Movements	in Issued Sha	are Capital					
Class of shares   State   Class of shares   Cl		Type of Issue						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   State   State   Currency   State   Issue and allotment   ( / / )		1 ypc or 1000c			Class of shares				
At price   Currency   EGM approval date: ( / / )									
Class of shares   N/A   N/A	1.	Rights issue	At price :			( / /	)		
Class of shares					EGM approval date:	( / /	)		
State   State   Currency   State   Currency   State   Currency   State   Currency   State   Class					(dd/mm/yyyy)			N/A	N/A
State   State   Currency   State   Currency   State   Currency   State   Currency   State   Class									
Class of shares   N/A   N/A									
Class of shares     State	2.	Open offer	At price :		Issue and allotment	( / /	)		
Class of shares   Class of s					EGM approval date:	( / /	)		
issuable (Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)					(aa/mm/yyyy)			N/A	N/A
issuable (Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)									
Class of shares   Superior   Class of shares   Superior   Class and allotment   Class and allot									
EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue    GM approval date: ( / / ) date: (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)				·		( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue				( / /	)		
						( / /	)		
					(43/11111/1/999)			N/A	N/A

	Toronto						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(22			N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
1								

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type or lessue			
	Class of sharesissuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
	Total E. (Ordinary sha (Preference sha		_
	(Other cla		<del>-</del> -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1)	NIL
Total increase / (decrease) in ordinary snares du	ining the month (i.e. rotal of A to L).		
		(2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E	): 	N/A
Total increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A	(to E):	N/A
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movemer	nts in Issued Si	hare

Remarks (if any):
Submitted by: Lee Yuen Kui
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.