

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) :                | 31/0                 | 03/2017              |                                  |   |
|-------------------------------|----------------------|----------------------|----------------------------------|---|
| To : Hong Kong Exchanges      | and Clearing Li      | mited                |                                  |   |
| Name of Issuer Date Submitted | National Electr      | onics Holdir         | ngs Limited                      |   |
| I. Movements in Authorised    | Share Capital        |                      |                                  |   |
| 1. Ordinary Shares            |                      |                      |                                  |   |
| (1) Stock code : 213          | Description :        | Ordinary             | Shares                           |   |
|                               |                      | of ordinary<br>hares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedir  | ng month <u>1,50</u> | 0,000,000            | HK\$0.1                          | HK\$150,000,000                           |
| Increase/(decrease)           |                      | -                    |                                  |   |
| Balance at close of the mon   | th <u>1,50</u>       | 0,000,000            | HK\$0.1                          | HK\$150,000,000                           |
| (2) Stock code : N/A          | Description :        |                      |                                  |   |
|                               |                      | of ordinary<br>hares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedir  | ng month             |                      |                                  |   |
| Increase/(decrease)           |                      |                      |                                  |   |
| Balance at close of the mon   | th                   |                      |                                  |   |

| 2. Preference Shares                                |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descript                           | ion :                          |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_                |                                | - <u></u>                        |   |
| Increase/(decrease)                                 |                                | _                                |   |
| Balance at close of the month                       |                                |                                  |   |
| 3. Other Classes of Shares                          |                                |                                  |   |
| Stock code : N/A Descript                           | ion :                          |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_                |                                |                                  |   |
| Increase/(decrease)                                 |                                | _                                |   |
| Balance at close of the month                       |                                |                                  |   |
| Total authorised share capital at the er currency): | nd of the month                | (State HK\$1                     | 50,000,000                                |

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference | No. of other      |  |  |
|---------------------------------------|------------------------|-----|------------------|-------------------|--|--|
|                                       | (1)                    | (2) | •                | classes of shares |  |  |
| Balance at close of preceding month   | 1,017,206,962          |     |                  |                   |  |  |
| Increase/ (decrease) during the month | 0                      |     |                  |                   |  |  |
| Balance at close of the month         | 1,017,206,962          |     |                  |                   |  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (und   | er Share Opt                                     | tion Schemes  | of the Issuer) |            |                      |                        |
|----------------------|--|---------------|----------------|------------|----------------------|------------------------|
| Particulars of       |  |               |                |            |                      | No. of new shares of   |
| share option         |  |               |                |            | issuer issued during | issuer which may be    |
| scheme               |  |               |                |            | the month pursuant   |                        |
| including EGM        | r  | Movement duri | na the month   |            | thereto              | thereto as at close of |
| approval date -      | <u> </u>   |               | g              |            | =                    | the month              |
| (dd/mm/yyyy) and     |  |               |                |            |                      |                        |
| class of shares      |  |               |                |            |                      |                        |
| issuable             | Granted  | Exercised     | Cancelled      | Lapsed     |                      |                        |
| 1. Exercise          |  |               |                |            |                      |                        |
| Price :              |  |               |                |            |                      |                        |
| HKD0.493             |  |               |                |            |                      |                        |
| (20/08/2008)         |  |               |                |            |                      |                        |
| Ordinary shares      | 0  | 0             | 0              | 0          | 0                    | 10,120,000             |
| (Note 1)             |  |               |                |            |                      |                        |
|                      |  |               |                |            |                      |                        |
| 2. Exercise          |  |               |                |            |                      |                        |
| Price :              |  |               |                |            |                      |                        |
| HKD0.691             |  |               |                |            |                      |                        |
| (20/08/2008)         |  |               |                |            |                      |                        |
|                      | 0  | 0             | 0              | 0          | 0                    | 0.000.000              |
| Ordinary shares      | 0  | 0             | 0              | 0          | 0                    | 6,930,000              |
| (Note 1)             |  |               |                |            |                      |                        |
|                      |  |               |                |            |                      |                        |
| 3.                   |  |               |                |            |                      |                        |
|                      |  |               |                |            |                      |                        |
|                      |  |               |                |            |                      |                        |
|                      |  |               |                |            |                      |                        |
| ( / / )              |  |               |                |            |                      |                        |
| shares               |  |               |                |            |                      |                        |
| (Note 1)             |  |               |                | -          | · <del></del>        |                        |
| (Note 1)             |  | Tota          | ι Λ (Ordina    | ry charac) | Nii                  |                        |
|                      |  | 1018          | al A. (Ordina  |            |                      |                        |
|                      | (Preference shares)                              |               |                |            |                      |                        |
|                      | (Other class)                                    |               |                | N/A        |                      |                        |
| Total funds raised d | otal funds raised during the month from exercise |               |                |            |                      |                        |
| of options (State cu |  |               | 100            | Nil        |                      |                        |

| Description of warrants (Date of expiry - dd/mm/yyyy)  1.   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1.  |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |                                 |  |                                  |   |   |   |
| (if applicable) (dd/mm/yyyy) 2.   | ( / /                           | )  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price                   |                                 |  |                                  |   |   | -   |
| EGM approval date (if applicable) (dd/mm/yyyy) 3.   | ( / /                           | )  |                                  |   |   |   |
| Cubaccintian price  |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable)   |                                 | )  |                                  |   |   |   |
| Subscription price  |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / /                           | ,  | (C. "                            |   |   |   |
|   |                                 | Total B  | (Preferen                        | ary shares)<br>ce shares)<br>other class) | N/A<br>N/A<br>N/A   | -<br>-  |

| Convertibles (i.e. Convertible            | into Shares of th                    | ne Issuer wh                                | ich are to be Liste | ed)                          |   |   |
|---|--------------------------------------|---|---------------------|------------------------------|---|---|
| Class and description                     | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted           | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  |                                      |   |                     |                              |   |   |
|   | <u> </u>                             |   |                     |                              |   |   |
|   |                                      |   |                     |                              |   |   |
|   | <u> </u>                             |   |                     |                              |   |   |
| Stock code (if listed)                    |                                      |   |                     |                              |   |   |
| Class of shares                           |                                      |   |                     |                              |   |   |
| issuable (Note 1)                         |                                      |   |                     |                              |   |   |
| Subscription price                        |                                      |   |                     |                              |   |   |
| EGM approval date                         |                                      |   |                     |                              |   |   |
| (if applicable)                           | / / / /                              |   |                     |                              |   |   |
| (dd/mm/yyyy))                             | ( / / )                              |   |                     |                              |   |   |
| 2.  |                                      |   |                     |                              |   |   |
|   | <u>—</u>                             |   |                     |                              |   |   |
|   | <u></u>                              |   |                     |                              |   |   |
|   |                                      |   |                     |                              |   |   |
| Stock code (if listed)                    |                                      |   |                     |                              |   |   |
| Class of shares                           |                                      |   |                     |                              |   |   |
| issuable (Note 1)                         |                                      |   |                     |                              |   |   |
| Subscription price                        |                                      |   |                     |                              |   |   |
| EGM approval date                         |                                      |   |                     |                              |   |   |
| (if applicable)<br>(dd/mm/yyyy)           | ( / / )                              |   |                     |                              |   |   |
|   | ( / / )                              |   |                     |                              |   |   |
| 3.  | _                                    |   |                     |                              |   |   |
|   | <u> </u>                             |   |                     |                              |   |   |
|   | <u> </u>                             |   |                     |                              |   |   |
| Otaal, and a (if lints a)                 |                                      |   |                     |                              |   |   |
| Stock code (if listed)<br>Class of shares |                                      |   |                     |                              |   |   |
| issuable (Note 1)                         |                                      |   |                     |                              |   |   |
| Subscription price                        |                                      | <del></del>                                 |                     |                              |   |   |
| EGM approval date                         |                                      |   |                     |                              |   |   |
| (if applicable)                           |                                      |   |                     |                              |   |   |
| ,   | ( / / )                              |   |                     |                              |   |   |
| 4.  | ,                                    |   |                     |                              |   |   |
|   | _                                    |   |                     |                              |   |   |
|   | <del></del>                          |   |                     |                              |   |   |
| _   | <del></del>                          |   |                     |                              |   |   |
| Stock code (if listed)                    | <del>_</del>                         |   |                     |                              |   | -   |
| Class of shares                           |                                      |   |                     |                              |   |   |
| issuable (Note 1)                         |                                      |   |                     |                              |   |   |
| Subscription price                        |                                      |   |                     |                              |   |   |
| EGM approval date                         |                                      |   |                     |                              |   |   |
| (if applicable)                           |                                      |   |                     |                              |   |   |
| (dd/mm/yyyy)                              | ( / / )                              |   |                     |                              |   |   |
|   |                                      |   | Total C. (Ordina    |                              | N/A   | _   |
|   |                                      |   | ,                   | ce shares)                   | N/A   | _   |
|   |                                      |   | (O                  | ther class)                  | N/A   | _   |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2.  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  | · ·   |
| 3.  |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| States (Note 1)   |  | -   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  | •   |
| (Other class)   | N/A  | •   |
|   |  |   |

| Ot | her Movements | in Issued Sha | are Capital    |   |       |   |   |   |
|----|---------------|---------------|----------------|---|-------|---|---|---|
|    | Type of Issue |               |                |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of loode |               |                |   |       |   |   |   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 1. | Rights issue  | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |               |                | (====================================== |       |   | N/A   | N/A   |
|    |               |               |                |   |       |   |   |   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 2. | Open offer    | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |               |                | (dd/ffiff/yyyy)                         |       |   | N/A   | N/A   |
|    |               |               |                |   |       |   |   |   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 3. | Placing       | At price :    | State          | Issue and allotment                     | ( / / | ) |   |   |
| J. | i lacing      | At price :    | currency       | date : (dd/mm/yyyy)                     | ( / / | ) |   |   |
|    |               |               |                | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | , | NI/A  | N/A   |
|    |               |               |                |   |       |   | N/A   | <u>N/A</u>  |
|    |               |               |                |   |       |   |   |   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 4. | Bonus issue   |               |                | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | <b>51/</b> 6  | 21/2  |
|    |               |               |                |   |       |   | <u>N/A</u>  | N/A   |

|    | Time of leave          |            |                       |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|------------------------|------------|-----------------------|---|-------|---|---|---|
|    | Type of Issue          |            |                       | Class of shares                         |       |   |   |   |
|    |                        |            |                       | issuable (Note 1)                       | , , , | , |   |   |
| 5. | Scrip dividend         | At price : | State<br>currency———  | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                        |            |                       | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |                        |            |                       |   |       |   |   |   |
|    |                        |            |                       | Class of shares repurchased (Note 1)    |       |   |   |   |
| 6. | Repurchase of shares   |            |                       | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                        |            |                       | AGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |                        |            |                       |   |       |   |   |   |
|    |                        |            |                       | Class of shares redeemed (Note 1)       |       |   |   |   |
| 7. | Redemption of shares   |            |                       | Redemption date : (dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                        |            |                       | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                        |            |                       | (3,33,7)                                |       |   | <u>N/A</u>  | N/A   |
|    |                        |            |                       |   |       |   |   |   |
|    |                        |            |                       | Class of shares issuable (Note 1)       |       |   |   |   |
| 8. | Consideration issue    | At price : | State<br>currency ——— | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    |                        |            |                       | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                        |            |                       |   |       |   | <u>N/A</u>  | N/A   |
|    |                        |            |                       | Olana                                   |       |   |   |   |
|    |                        |            |                       | Class of shares issuable (Note 1)       |       |   |   |   |
| 9. | Capital reorganisation |            |                       | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                        |            |                       | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                        |            |                       | ••••                                    |       |   | N/A   | N/A   |
| 1  |                        |            |                       |   |       |   |   |   |

| Type of Issue   | No. of new shares of issuer issued during the month pursuant thereto     | shares of<br>issuer which<br>may be<br>issued<br>pursuant |
|---|--|---|
| 40. Other   | Class of shares<br>issuable (Note 1)                                     |   |
| (Please specify) At price : State currency                  | —— Issue and allotment ( / / ) date : (dd/mm/yyyy)                       |   |
|   | EGM approval date: ( / / ) (dd/mm/yyyy) N/A                              | N/A   |
|   | Total E. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A |   |
|   |  |   |
| Total increase / (decrease) in ordinary shar                | res during the month (i.e. Total of A to E): (1)                         | NIL   |
|   | (2)  | N/A   |
| Total increase / (decrease) in preference sh                | hares during the month (i.e. Total of A to E):                           | N/A   |
| Total increase / (decrease) in other classes                | s of shares during the month (i.e. Total of A to E):                     | N/A   |
| (These figures should be the same as the range (Tapital").) | relevant figures under II above ("Movements in Issued S                  | hare  |

| Remarks (if any):                                      |
|--|
|  |
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|  |
|  |
|  |
|  |
| Submitted by: Lee Yuen Kui                             |
| Title: Director  |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.