HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	National Electronics Holdings Limited
Date Submitted	1 st June 2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>213</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	1,500,000,000	HK\$0.1	HK\$150,000,000
Increase/(decrease)			
Balance at close of the month	1,500,000,000	HK\$0.1	HK\$150,000,000
(2) Stock code : N/A Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	No. of ordinary shares	(State currency)	capital
	No. of ordinary shares	(State currency)	capital

2. Preference Shares

Stock code :	N/A	Descriptio	n :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f preceding	month			
Increase/(decreas	e)				
Balance at close o	f the month				

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	g month			
Increase/(decrease	e)	-		-	
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*State* **HK\$150,000,000** *currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares (2)	No of preference shares	No. of other classes of shares		
Balance at close of preceding month	1,017,206,962					
Increase/ (decrease) during the month	0					
Balance at close of the month	1,017,206,962					

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed No. of new shares of issuer value issuer value which may be the month pursuant thereto as at close of the month function of the month issuer value issuer value issuer value which may be the month pursuant thereto as at close of the month issuer value issuerevalue issuerevalue issuer value issuerevalue issuer val	Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month during the month the month pursuant thereto issued pursuant thereto as at close of the month 1. Exercise Price : HKD0.493 (20/08/2008) Granted Exercised Cancelled Lapsed 0 0 0 0 0 10,120,000 0/(Note 1) 0 0 0 0 10,120,000 0/(Note 1) 0 0 0 0 6,930,000 0/(Note 1) 0 0 0 0 6,930,000	Particulars of						
including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto thereto as at close of the month 1. Exercise Granted Exercised Cancelled Lapsed 1. Exercise Frice : HKD0.493 (20/08/2008) - - - Ordinary shares 0 0 0 0 10,120,000 2. Exercise - - - - Price : HKD0.691 (20/08/2008) 0 0 0 0 6,930,000 Ordinary shares 0 0 0 0 6,930,000							
approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercise Price : HKD0.493 (20/08/2008) Ordinary shares 0 0 0							
approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price : HKD0.493		I	Movement duri	ng the month		thereto	
class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price :				0		_	the month
issuable Granted Exercised Cancelled Lapsed 1. Exercise Price :							
1. Exercise Price : HKD0.493 (20/08/2008) Ordinary shares 0 0 0 0 10,120,000 Ordinary shares 0 0 0 0 10,120,000 (Note 1) 2. Exercise Price : Price : 10,120,000 Urdinary shares 0 0 0 0 6,930,000 Ordinary shares 0 0 0 0 6,930,000				.			
Price : HKD0.493 (20/08/2008) 0 0 0 0 10,120,000 Ordinary shares 0 0 0 0 10,120,000 (Note 1) 2. Exercise		Granted	Exercised	Cancelled	Lapsed		
HKD0.493 0 0 0 0 0 10,120,000 Ordinary shares 0 0 0 0 0 10,120,000 (Note 1) 2. Exercise Price : 10,120,000 10,120,000 10,120,000 2. Exercise Price : 10,120,000 10,120,000 10,120,000 10,120,000 0. Ordinary shares 0 0 0 0 6,930,000 (Note 1) 0 0 0 0 6,930,000							
(20/08/2008) 0 0 0 0 0 10,120,000 Ordinary shares 0 0 0 0 0 10,120,000 (Note 1) 2. Exercise Price :							
Ordinary shares 0 0 0 0 0 10,120,000 (Note 1) 2. Exercise							
(Note 1) 2. Exercise Price : HKD0.691 (20/08/2008) Ordinary shares 0 0 0 0 (Note 1)							
2. Exercise Price : HKD0.691 (20/08/2008) Ordinary shares 0 0 0 0 (Note 1)		0	0	0	0	0	10,120,000
Price : HKD0.691 (20/08/2008) 0 0 0 0 6,930,000 Ordinary shares 0 0 0 0 6,930,000	(Note 1)						
Price : HKD0.691 (20/08/2008) 0 0 0 0 6,930,000 Ordinary shares 0 0 0 0 6,930,000							
HKD0.691 (20/08/2008) Ordinary shares 0 0 0 0 6,930,000 (Note 1) 0 0 0 0 6,930,000	2. Exercise						
HKD0.691 (20/08/2008) Ordinary shares 0 0 0 0 6,930,000 (Note 1) 0 0 0 0 6,930,000	Price :						
(20/08/2008) 0 0 0 0 6,930,000 Ordinary shares 0 0 0 0 6,930,000 (Note 1) 0 0 0 0 0 6,930,000							
Ordinary shares 0 0 0 0 0 6,930,000 (Note 1) (No							
(Note 1)	<u>_</u>	0	0	0	0	0	6 930 000
		0	0	0	0	0	0,930,000
	(Note I)						
	0						
	<u>3.</u>						
	(/ /)						
shares	shares						
(Note 1)							
Total A. (Ordinary shares) Nil			Tota	IA. (Ordina)	rv shares)	Nil	
(Preference shares) N/A			1010				
(Other class) N/A				•			
	Total funda rais		with from over	•	101 01033)	11/7	
Total funds raised during the month from exercise of options (State currency) Nil			mm from exerc	ise	NG		
of options (State currency) Nil	or options (State cut	rency)			INII		

Warrants to Issue Shares of the	Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price			-			
EGM approval date (if applicable)	, , , ,	,	-			
(dd/mm/yyyy) 2.	(/ /)	-			
<u>∠.</u>						
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3.						
(/ /)						
Stock code (if listed) Class of shares			-			
inquichle (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
	(/ /)	-			
4.						
(/ /)			,			
Stock code (if listed)			<u>-</u>			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E	R (Ordina	ry shares)	N/A	
		TUIAL		ce shares)		-
				ther class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/11111/yyyy)	(, ,)		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)		
2.		
	-	
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	re Capital							
	Turne of loous								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									monur
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	N/A
				Class of shares issuable (Note 1)						
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
	.		State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	currency —	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
9.	Capital			issuable (Note 1) Issue and allotment	(/ /)		
	reorganisation			date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	、 · ·	,	N/A	N/A

Type of Issue	No. of r shares issue issue during mont pursua there	of shares of er issuer which ed may be the issued h pursuant ant thereto as at
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)N	/AN/A
	Total E. (Ordinary shares) NI (Preference shares) N/ (Other class) N/	Α

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

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Remarks (if any):
Submitted by: Lee Yuen Kui
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.