日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	National Electronics Holdings Limited
Date Submitted	4 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>213</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,500,000,000	HK\$0.1	HK\$150,000,000
Increase/(decrease)	-		
Balance at close of the month	1,500,000,000	HK\$0.1	HK\$150,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	precedir	ng month			
Increase/(decrease	e)	-		-	
Balance at close of	the mon	th			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	recedin	g month			
Increase/(decrease)		_			
Balance at close of th	e mont	h _			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	e No. of other classes of shares		
Balance at close of preceding month	1,019,918,962					
Increase/ (decrease) during the month	(516,000)					
Balance at close of the month	1,019,402,962					

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes (of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granica	Exclosed	Ouriodilea	Lupoou		
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
<u> </u>						
<u> </u>						
<u> </u>						
shares						
(Note 1)						
(1000 1)		Tota	al A. (Ordina	rv shares)	N/A	
		1010		ce shares)		
				ther class)	N/A	
Total funds raised d	luring the mo	onth from exerc				
of options (State cu			150			
	37		-			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
· · · · · · · · · · · · · · · · · · ·						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)			-			
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy))				
3.		/				
(/ /)						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		N N				
4	(/ /)				
4.						
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ry shares)	N/A	
		TOTAL		ce shares)		-
				ther class)		-
			x -	/		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
0.	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ny shares)		
				ce shares)	N/A	-
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
	-	
shares (Note 1)		
2.		
shares (Note 1)	-	
3	-	
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				monun
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares				
			0	issuable (Note 1)		`		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	<u> </u>

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monu
				Class of shares issuable (Note 1)	5				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)	; <u>Or</u>	dina	ry		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(31/	12/20	018)		
				AGM approval date: (dd/mm/yyyy)	(28/0)8/2()18)	(516,000)	N/A
				Class of shares					
				redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	N1/A
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	;				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	N1/A
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	6				
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	.	
								<u>N/A</u>	<u>N/A</u>
1									

Type of Issue		No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
	(dd/mm/yyyy) Total E. (Ordinary share (Preference shar (Other cla	es) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(516,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Issue	ed Share

Remarks (if any):
Submitted by:Lee Yuen Kui
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.