150,000,000

Status: New Submission



For the month ended:

Increase / decrease (-)

Balance at close of the month

31 May 2022

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchan	ges and Clearing Limited									
Name of Issuer:	National Electronics Holdings Limited									
Date Submitted:	06 June 2022									
I. Movements in Aut	thorised / Registered Share	e Capital								
1. Type of shares	Ordinary shares		Class of shares	Not applicable			Listed on SEHK (Note 1)		Yes	
Stock code	00213		Description							
		Number o	f authorised/registere	d shares		Par value	е	Autl	horised/register	ed share capital
Balance at close of preceding month			1 500 000 000				0.1	HKD		150 000 000

1,500,000,000 HKD

Total authorised/registered share capital at the end of the month: HKD 150,000,000

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0.1 HKD

## **II. Movements in Issued Shares**

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes
Stock code	00213		Description			
Balance at close of preceding month		949,298,962				
Increase / decrease (-)		-960,000				
Balance at close of the month		948,338,962				

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Ш	<b>Details</b>	Ωf	Movem	ente i	n leei	P hai	hares
	Details	OI.	www	ieius i	11 1551	JEU .3	Hales

- (A). Share Options (under Share Option Schemes of the Issuer) Not applicable
- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

## (E). Other Movements in Issued Share

	ype of shares issuable Note 5 and 6) Ordinary share	es	Class o	Class of shares Not a		plicable	Shares issuable	to be listed on SEHK (Note 1, 5	and 6) Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6) 00213										
Type of Issue		At				i issue and allotment i	approval date	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Currency				aato (Note o ana o)	(if applicable)	pursuant thereto (E)		
1). Repurchase of shares		31 May 2022	23 August 2021	-960,000	0					

Total E (Ordinary shares): -960,000

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) -960,000

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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#### V. Confirmations

We hereby confirm to the bes	t knowledge, information	and belief that, in rela	ation to each of the sec	curities issued by the iss	suer during the month a	s set out in Part III and IV	which has not been
previously disclosed in a retu	rn published under Main	Board Rule 13.25A / (	GEM Rule 17.27A, it ha	as been duly authorised	by the board of director	rs of the listed issuer and,	insofar as applicable

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	LEE Yuen Cheor Edward						
Title:	Director						
	(Director, Secretary or other Duly Authorised Officer)						

#### Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

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- 3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"

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