150,000,000

Status: New Submission



For the month ended:

Balance at close of the month

31 January 2024

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchar	nges and Clearing Limited									
Name of Issuer:	National Electronics Holdi	ngs Limited	l							
Date Submitted:	02 February 2024									
I. Movements in Au	thorised / Registered Shar	e Capital								
1. Class of shares	Ordinary shares		Type of shares	Not appli	cable		Listed on SEHK (No	ote 1)	Yes	
Stock code	00213		Description						•	
		Number o	of authorised/registered	d shares		Par value	е	Auth	norised/registe	red share capital
Balance at close of preceding month			1,500,000,000		HKD	0.1		HKD	150,000,000	
Increase / decrease (-)						•		HKD		

1,500,000,000 HKD

Total authorised/registered share capital at the end of the month: HKD 150,000,000

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0.1 HKD

II. Movements in Issued Shares

1. Class of shares	Ordinary shares		Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00213		Description				
Balance at close of preceding month			916,032,962				
Increase / decrease (-)			-24,000				
Balance at close of the month		916,008,962					

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ш	Details	of Movemo	ente in	harreel	Shares
III.	Details	oi woveiii	#1115 III	ıssueu	Silaies

- (A). Share Options (under Share Option Schemes of the Issuer) Not applicable
- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

	Class of shares issuable (Note 5 and 6) Ordinary shares	s Type of shares No		Not applicable		Shares issuable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)		
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6) 00213									
Type of Issue					I ISSUE and allotment I	General Meeting approval date	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
		Currency	A	Amount		date (Note 5 and 5)	(if applicable)	pursuant thereto (E)	month
1). Repurchase of shares		31 January 2024	29 August 2023	-24,000					

Total E (Ordinary shares): -24,000

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) -24,000

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

We hereby confirm to the best knowledge,	information and belief that, in re	elation to each of the secur	ities issued by the issuer d	uring the month as set out in	Part III and IV which has not bee	:n
previously disclosed in a return published ι	ınder Main Board Rule 13.25A	/ GEM Rule 17.27A, it has	been duly authorised by the	e board of directors of the lis	ted issuer and, insofar as applica	ble

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	LEE Yuen Cheor Edward						
Title:	Director						
	(Director, Secretary or other Duly Authorised Officer)						

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

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- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

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