

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer  Date Submitted  National Electro  2 <sup>nd</sup> April 2009	onics Holding Limited	1	
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code: 213 Descr	ription: <u>National</u>	Electronics Ho	oldings Limited
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,500,000,000	HK\$0.1	HK\$150,000,000
Increase/(decrease)			<u> </u>
Balance at close of the month	1,500,000,000	HK\$0.1	HK\$150,000,000
(2) Stock code :Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/03/2009

Stock code : Desc	eription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Desc	eription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month (State	HK\$1:	50,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	972,917,928					
Increase/ (decrease) during the month	(316,000)		_			
Balance at close of the month	972,601,928					

## III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares

| Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | Shares | S

(// / )
shares
(Note 1)

Total A. (Ordinary shares)

(Preference shares)
(Other class)

Total funds raised during the month from exercise of

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1.	outstanding	ШОПЦП	Шопцп	ПОПП		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	<del>-</del> - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
J.	<del>-</del> -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares) Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
		· ·
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		i oi iviani Bo	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Type of issue	Class of shares issuable			
		(Note 1)			
5.	Scrip dividend At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )		. <u></u>
		Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(31/03/2009	9)	
		AGM approval date: (dd/mm/yyyy)	(20/08/2008	(316,000)	
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / / )	)	
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / / )	)	

For Main Board and GEM listed issuers

		Г	or wan r	;	shares of issuer issued during	No. of new shares of issuer which may be issued pursuant
						thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary s eference s (Other	hares		
То	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E	Ξ):	(1	(316,0	000)
				(2		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):			
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total or	f A to E):		-	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Lee Yuen Kui
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.