

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerNational Electronics Holdings LimitedDate Submitted3rd February 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>213</u> Description : <u>National Electronics Holdings Limited</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,500,000,000	HK\$0.1	HK\$150,000,000					
Increase/(decrease)								
Balance at close of the month	1,500,000,000	HK\$0.1	HK\$150,000,000					
(2) Stock code : Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	972,129,928					
Increase/ (decrease) during the month						
Balance at close of the month	972,129,928					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares	a 1		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u> 1. </u>						
(/ /)						
shares						
(Note 1)					· · · · · · · · · · · · · · · · · · ·	
(
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)				·		
		То	tal A (Ordin	ary charge)		
		10	(Droforo	nao sharos)	<u> </u>	
			(Pielele	nce shares)		
				Other class)		
Total funds raised dur		from exercise of	f			
options (State currenc	у)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Commentibles (i.e. Commentible i	uto Chouse of the I			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			Fotal C. (Ordin (Prefere	nary shares)			
) (9	Other class)		- -	

than under Share Option Schemes)		·
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	-	
shares (Note 1)		
2.		
2	-	
	-	
shares (Note 1)		
3	4	
	-	
shares (Note 1)	-	
		· · ·
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ I. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ I. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ I. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ I. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ I. Placing At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ I. Placing At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ I. Bonus issue Class of shares issuable currency		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date: (///) = EGM approval date:								
(dd/mm/yyyy)	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $dte : (dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ Bonus issue Class of shares issuable $(///)$ Issue and allotment $dte : (dd/mm/yyyy)$ $(///)$ Class of shares issuable $(//)$ Issue and allotment $(///)$ Bonus issue Class of shares issuable $(//)$ Class of shares issuable $(//)$ Issue and allotment $(///)$ GM approval date: $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ 3. Placing At price : State currency Class of shares issuable (Note 1)								
2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyy$	2.	Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares issuable	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
E Giff appio fai auto:	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		F	For	Ma	ain 1	Boa	rd and GEM listed No. of new shares of issuer issued during	No. of new
	Type of Issue						the month pursuant thereto	which may
		Class of shares issuable (Note 1)	_					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		AGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable						
0	Consideration issue At price. State	(<i>Note 1</i>) Issue and allotment	(/	/)		
8.	Consideration issue At price : State currency	date : (dd/mm/yyyy) EGM approval date:			/			
		(dd/mm/yyyy)						

			I	For Main Boar	rd and GEM listed	d issuers
					No. of new	No. of new
					shares of issuer	shares of
					issued during	issuer
					the month pursuant thereto	which may be issued
					pursuant mereto	pursuant
						thereto as
						at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u></u>
			Tatal F (Judin and altern	~~)	
			Total E. (C	Ordinary share eference share	es) <u>-</u>	
			(11)	(Other clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Lee Yuen Kui

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.