

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exch	anges and Clearing	g Limited		
Name of Issuer Date Submitted	National Electron 4 <sup>th</sup> March, 2011	ics Holdings Limited	d	
I. Movements in Auth	orised Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>213</u>	BDescrip	tion: <u>National</u>	Electronics Ho	oldings Limited
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month	1,500,000,000	HK\$0.1	HK\$150,000,000
Increase/(decrease)		<u> </u>		
Balance at close of the	e month	1,500,000,000	HK\$0.1	HK\$150,000,000
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)				
Balance at close of the	e month			

28/02/2011

Stock code: Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			
3. Other Classes of Shares			
Stock code: Des	scription :		
Stock code :Des	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Des	No. of other classes of shares	(State	capital
	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	967,429,928					
Increase/ (decrease) during the month	<u>-</u>		_			
Balance at close of the month	967,429,928	_				

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and -			8		•		
class of shares	G 1	<b>.</b>	G 11 1				
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme adopted							
on 20/08/2008							
Ordinary shares	0	0	0	0	0	9,200,000	
(Note 1)							
2.							
shares							
(Note 1)							
2							
3.							
shares							
(Note 1)							
(11010-1)		Ta	otal A (Ordin	ary shares)			
		10	(Prefere	nce shares)			
			(()	Other class)			
Total funds raised dur		from exercise o	,	,			
options (State currence	ey)						
i							

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( \_ / / \_ ) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)\_\_\_\_\_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
Stock code (if listed)	<del></del>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<u> </u>					
(41 1. (:£1:-4. 1)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	<u> </u>					
Stock code (if listed)	<del>_</del>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			(Prefere	nary shares) ence shares) Other class)		· -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
shares (Note 1)		
2.		
2.	1	
( / / ) shares (Note 1)	-	
3	-	
	-	
shares (Note 1)		<del>-</del>
Total D. (Ordinary shares)	-	
(Preference shares)		•
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue	<u>,                                      </u>	101	Iviai	ПЪС	sh is	No. of new ares of issuer ssued during the month rsuant thereto	No. of new shares of issuer which may
		Class of shares issuable						
5.	Scrip dividend At price : State currency ———	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	(	/ /	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
		Class of shares						
		repurchased (Note 1)						
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(	/ /	/	)		
		AGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
		Class of shares						
7.	Redemption of	redeemed (Note 1)  Redemption date:	(	/ /	/	)		
	shares	(dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/ ,	/	)		
		Class of shares issuable (Note 1)	: _			-		
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/ /	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		

For Main Board and GEM listed issuers

		T Of Ividin		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Type of Issue				at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Total E. (Ordinary (Preference (Othe		es)	
_					
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(:	1)	
			(2	2)	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):			
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		-	
(T	These figures should be the same as the relevant figure	es under II above ("Movements in Is	ssued	Share Capital").	.)

Remarks (if any):
Submitted by: <u>Lee Yuen Kui</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.