

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Excl	nanges and Clearing	g Limited		
Name of Issuer Date Submitted	National Electron 6 th April, 2011	nics Holdings Limited	d	
I. Movements in Autl	horised Share Capit	tal		
1. Ordinary Shares				
(1) Stock code : <u>21</u>	3 Descrip	otion : <u>National</u>	Electronics Ho	oldings Limited
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month	1,500,000,000	HK\$0.1	HK\$150,000,000
Increase/(decrease)				
Balance at close of th	e month	1,500,000,000	HK\$0.1	HK\$150,000,000
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month			
Increase/(decrease)				
Balance at close of the	e month			

31/03/2011

Stock code: Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			
3. Other Classes of Shares			
Stock code: Des	scription :		
Stock code :Des	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Des	No. of other classes of shares	(State	capital
	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	967,429,928					
Increase/ (decrease) during the month	<u>-</u>		_			
Balance at close of the month	967,429,928	_				

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM					the month pursuant			
approval date		Movement duri	ng the month		thereto	as at close of the month		
(dd/mm/yyyy) and class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share Option	Granted	Excreised	Cancened	Lapsed				
Scheme								
Exercise Price:								
HK\$0.542								
(20/08/2008)	0	0	0	0	0	0.200.000		
Ordinary shares	0	0	0	0	0	9,200,000		
(Note 1)								
2. Share Option								
Scheme								
Exercise Price:								
HK\$0.76								
(23/03/2011)								
Ordinary shares	6,900,000	0	0	0	0	6,900,000		
(Note 1)								
3.								
(/ /)								
shares								
(Note 1)		T	. 1	1 \				
		10	nai A. (Urdin	ary snares)				
			,	nce shares)				
			`	Other class)				
Total funds raised du		from exercise of	of					
options (State curren	cy)							

Warrants to Issue Shares of the Is Description of warrants	Currency of Nominal value at nominal close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value preceding month	month	month		
1.	-				
	_				
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. <u>(dd/llill/yyyy)</u>	-				
	-				
(/ /)	<u> </u>		·		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
	. - ——— ——— ;				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date (if applicable)					
	(/ /)				
4.	-				
(/ /)	<u> </u>				_
(4-11-(61:4-1)					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
		الم (Omalia	norm abores		
	Tota	ı b. (Oran Prefere	nary shares)		_
		()	Other class)		_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	nary shares) ence shares) Other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue	•	<u>r or</u>	Ividi	пъ	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	2)50 01 10000	Class of shares issuable	:			_	
5.	Scrip dividend At price : State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /	/)	
		EGM approval date: (dd/mm/yyyy)	(/ /	/		
		Class of shares					
		repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /	/)	
		AGM approval date: (dd/mm/yyyy)	(/ /	/)	
		Class of shares					
7.	Redemption of shares	Redemption date:	(/ /	/)	
	situ es	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	/)	
		Class of shares issuable (Note 1)	: _				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)	
		EGM approval date: (dd/mm/yyyy)	(/ /	/)	

For Main Board and GEM listed issuers

		TOT Main D	sl	No. of new hares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Type of Issue				at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Total E. (Ordinary s (Preference s (Other	shares	s) <u>-</u>	
Te	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)		
			(2)		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):			
(7	These figures should be the same as the relevant figure	res under II above ("Movements in Iss	sued S	hare Capital")	.)

Remarks (if any):						
Submitted by: <u>Lee Yuen Kui</u>						
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.