

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2011

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerNational Electronics Holdings LimitedDate Submitted4th August, 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>213</u> Descri	ption : <u>National</u>	tion : National Electronics Holdings Limited				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,500,000,000	HK\$0.1	HK\$150,000,000			
Increase/(decrease)						
Balance at close of the month	1,500,000,000	HK\$0.1	HK\$150,000,000			
(2) Stock code :Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :Des	Description :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (State
currency) :HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	967,429,928			
Increase/ (decrease) during the month	(1,098,000)			
Balance at close of the				
month	966,331,928			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			-		-	
class of shares			G 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price:						
HK\$0.542						
(20/08/2008)						
Ordinary shares	0	0	0	0	0	9,200,000
(Note 1)						
2. Share Option						
Scheme						
Exercise Price:						
HK\$0.76						
(23/03/2011)	0	<u>^</u>	0	2	<u>^</u>	6 0 0 0 0 0 0
Ordinary shares	0	0	0	0	0	6,900,000
(Note 1)						
3.						
shares						
(Note 1)						
(Note I)		T	4-1 A (Oudin			
		10	Mal A. (Ordin	ary shares)		
			· · · · · · · · · · · · · · · · · · ·	nce shares)		
				Other class)		
Total funds raised du		from exercise of	of			
options (State current	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	ary shares) nce shares) Other class)		

Commentillar (i.e. Commentilla i	ut Change Ctha I			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		· · · ·					
(dd/mm/yyyy))	(/ /)						
2.							
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·					
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)						
3.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
EGM approval date (if applicable)							
	(/ /)						
4.							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)	r	Fotal C (Ordiu	nary shares)			
			(Prefere	ence shares)		-	
			(Other class)			

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
· · · · · · · · · · · · · · · · · · ·		
2		
(/ /) shares (Note 1)		
2		
<i>J.</i>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1		At price : State	<i>(Note 1)</i> Issue and allotment	(/ /)		
1.	Rights issue	currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordina	r <u>y</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
L							

	Type of Issue		For	Ma		oar	shares of issuer issued during	No. of new shares of issuer which may
		Class of shares issuable (Note 1)	e					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)			/			
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)	5 _					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		AGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)	5 _					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable	, <u> </u>					
8.	Consideration issue At price : State	(Note 1) Issue and allotment		/	/)		
0.	consideration issue At price currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		

			I	For Main Bo	ard and GEM listed	d issuers
					No. of new	No. of new
					shares of issuer	shares of
					issued during	issuer
					the month	which may
					pursuant thereto	
						pursuant thereto as
						at close of
	Type of Issue					the month
	Type of issue					
			Class of shares issuable			
			(Note 1)			
			(11000 1)			
9.	Capital		Issue and allotment	(/ /)	
	reorganisation		date : (dd/mm/yyyy)			
			ECM approval data:	(/ /)	
			EGM approval date: (dd/mm/yyyy)		/	
			(dd/mm/yyyy)			
			Class of shares issuable	. <u> </u>		
			(Note 1)			
10.	Other	At price : State	Tana and all the set	(/ /)	
	(Please specify)	currency	— Issue and allotment date : (dd/mm/yyyy)	(' '	/	
			date . (dd/mm/yyyy)			
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)			_
			Total E.	(Ordinary sh	ares) -	
				Preference sh	ares) -	•
			· · · · · · · · · · · · · · · · · · ·	(Other o		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Lee Yuen Kui

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.