

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2011

To: Hong Kong Exch	anges and Clearing	g Limited		
Name of Issuer Date Submitted	National Electron 6th January, 2012	ics Holdings Limited	1	
I. Movements in Auth	orised Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>213</u>	Descrip	ntion: <u>National </u>	Electronics Ho	oldings Limited
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month	1,500,000,000	HK\$0.1	HK\$150,000,000
Increase/(decrease)		<u>-</u>		
Balance at close of the	month	1,500,000,000	HK\$0.1	HK\$150,000,000
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)				
Balance at close of the	e month			

Stock code: Desc	eription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Desc	eription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	977,560,511					
Increase/ (decrease) during the month	(18,000)					
Balance at close of the month	977,542,511					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and				ulereto	as at close of the month	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Gruntou	LAGICIDEG	Cunconcu	Бироси		
Scheme						
Exercise Price:						
HK\$0.542						
$\frac{11000.512}{(20/08/2008)}$						
Ordinary shares	0	0	0	0	0	9,200,000
(Note 1)						
2. Share Option						
Scheme						
Exercise Price:						
HK\$0.76						
(23/03/2011)						
Ordinary shares	0	0	0	0	0	6,900,000
(Note 1)						
3.						
(/ /) shares						
$\frac{Shares}{(Note 1)}$		-	-			=
(11010 1)		To	otal A (Ordin	arv shares)		
			(Prefere	nce shares)		
			,	Other class)		
Total funds raised dur	ring the month	from exercise c	`	,		
options (State currence		Hom energies				
	3,		-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (_ / / _) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)_____

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
Stock code (if listed)	- 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
4.	- -					
Stock code (if listed)	- 			,		
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
_		•	(Prefere	nary shares) ence shares) Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
	-	
shares (Note 1)		
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

			,	I OI	I IV	14111	Вос	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Type of Issue								the month
			Class of shares issuable (Note 1)	· 				_	
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/])	
			AGM approval date: (dd/mm/yyyy)	(/	/)	
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	((/	/ /)		
			AGM approval date: (dd/mm/yyyy)	((/	/ /)		
			Class of shares redeemed (Note 1)	١.					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	((/	/ /)		
			EGM approval date: (dd/mm/yyyy)	((/	/ /)		
			Class of shares issuable (Note 1)	; .					
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	((/	/ /)		
			EGM approval date: (dd/mm/yyyy)	((/	/ /)		

For Main Board and GEM listed issuers

		TOT Main D	sl	No. of new hares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Type of Issue				at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Total E. (Ordinary s (Preference s (Other	shares	s) <u>-</u>	
Te	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)		
			(2)		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):			
(7	These figures should be the same as the relevant figure	res under II above ("Movements in Iss	sued S	hare Capital")	.)

Remarks (if any):
Submitted by: <u>Lee Yuen Kui</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.