

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 31/5/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nine Dragons Paper (Holdings) Limited
Date Submitted	3/6/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2689</u> Descr	ription : Ordinary	Share	
	No. of ordinary shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of preceding month	8,000,000,000	0.10	800,000,000
Increase/(decrease)	<u></u>		<u></u>
Balance at close of the month	8,000,000,000	0.10	800,000,000
(2) Stock code : <u>N/A</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of pre shar	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month	 	
Increase/(decreas	e)			
Balance at close of	of the mont	1	 	

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : **800,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,663,920,811				
Increase/ (decrease) during the month	200,000				
Balance at close of the month	4,664,120,811				

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares			Cancelled			
issuable	Granted	Exercised	Cancented	Lapsed		
1. 2006 Share		2.1.01.01.00.0		Lupsed		
Option Scheme						
adopted on						
(12/02/2006)						
ordinary shares		(200,000)			200,000	5,150,000
(Note 1)						
2						
2.						
(Note 1)						
(11000 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tot		inary shares)	200,000	
				rence shares)		
				(Other class)		
Total funds raised du		from exercise of				
options (State current	cy)		<u>HK\$178</u>	,800.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd(mm))					
(dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)	· · · ·				
(dd/mm/yyyy)	( / / )				
3. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

No. of new       No. of new       Shares of the month         1. N/A	For Main Bo Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)				For Main Board	oard and GEM listed issuers		
Stock code (if listed)	Class and description	Currency of amount	Amount at close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         2. N/A	1. N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         2. N/A								
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         2. N/A								
(if applicable) (dd/mm/yyyy)       ( / / / )         2. N/A	Class of shares issuable ( <i>Note 1</i> ) Subscription price		·					
2. N/A	(if applicable)							
Stock code (if listed)		( / / )						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (i / / )         3. N/A	2. N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (i / / )         3. N/A								
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (i / / )         3. N/A								
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         3. N/A	Class of shares issuable (Note 1)		·					
(if applicable) (dd/mm/yyyy)       ( / / )         3. N/A								
(dd/mm/yyyy)       ( / / )         3. N/A								
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date		( / / )						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A	<u>3.</u> N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A								
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A								
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A	Stock code (if listed)							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A								
EGM approval date   (if applicable)   (dd/mm/yyyy)   ( / / )     4. N/A     4. N/A     Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date								
(if applicable) (dd/mm/yyyy) ( / / ) 4. N/A 4. N/A 5tock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date								
(dd/mm/yyyy)       ( / / )         4. N/A								
Stock code (if listed)		( / / )						
Class of shares issuable (Note 1) Subscription price EGM approval date	<u>4.</u> N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date								
Class of shares issuable (Note 1) Subscription price EGM approval date								
Class of shares issuable (Note 1) Subscription price EGM approval date	Stock code (if listed)							
Subscription priceEGM approval date								
EGM approval date								
	(if applicable)							
(dd/mm/yyyy) ( / / )		( / / )						
Total C. (Ordinary shares)				Fotal C. (Ordin	nary shares)		_	
(Preference shares)				(Prefere	ence shares)		-	
(Other class)				()	other class)		-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)		
3.		
5	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	4	
(Preference shares)		
(Other class)		

	ion internetits	in Issued Share Capital:			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable (Note 1)		
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A
			Class of shares issuable (Note 1)		
2.	Open offer	At State	Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	NI/A
					 <u>N/A</u>
			Class of shares issuable (Note 1)		
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	(//)	 N/A
			Class of shares issuable (Note 1)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A

			For Ma		No. of new shares of issuer which may be issued pursuant
	Type of Issue				
		Class of shares issuable (Note 1)			
5.	Scrip At State dividend price : currency —	Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(//)		
		(dd/mm/yyyy)			<u>N/A</u>
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )		<u>N/A</u>
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )		<u>N/A</u>
		Class of shares issuable ( <i>Note 1</i> )			
8.	Consideration At State issue price : currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		<u>N/A</u>

			For Main	Board and GEM	listed issuers
					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
		Class of shares issuable (Note 1)			
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		N/A
					1.022
Other		Class of shares issuable ( <i>Note 1</i> )			
(Please specify)	At State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	(//)		<u>N/A</u>
			Preference shares	s)	
	Capital reorganisation Other (Please	Capital reorganisation Other (Please price : currency	Capital reorganisation       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Other (Please specify)       At State price : currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         EGM approval date : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Total E.       EGM approval date: (dd/mm/yyyy)	Type of Issue       Class of shares issuable (Note 1)         Capital reorganisation       Issue and allotment (///)         Other (Please price : currency price : currency (dd/mm/yyyy)       EGM approval date: (///)         Class of shares issuable (Note 1)       Issue and allotment (//)         Image: Class of shares issuable (Note 1)       Image: Class of shares issuable (Note 1)         Image: Class of shares issuable (Note 1)       Image: Class of shares issuable (Note 1)         Image: Class of shares issuable (Note 1)       Image: Class of shares issuable (Note 1)         Image: Class of shares issuable (Note 1)       Image: Class of shares issuable (Note 1)         Image: Class of shares issuable (Note 1)       Image: Class of shares issuable (Note 1)         Image: Class of shares issuable (Note 1)       Image: Class of shares issuable (Note 1)         Image: Class of shares issuable (Note 1)       Image: Class of shares issuable (Note 1)         Image: Class of shares issuable (Note 1)       Image: Class of shares issuable (Note 1)         Image: Class of shares issuable (Note 1)       Image: Class of shares issuable (Note 1)         Image: Class of shares issuable (Note 1)       Image: Class of shares issuable (Note 1)         Image: Class of shares issuable (Note 1)       Image: Class of shares issuable (Note 1)         Image: Class of shares issuable (Note 1)       Image: Class of shares issuable (Note 1)         Image	Shares of issuer         issued during the month pursuant thereto         Type of Issue         Capital reorganisation         Capital reorganisation         Cher (Please price : currency —

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	200,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Cheng Wai Chu, Judy</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.