

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nine Dragons Paper (Holdings) Limited
Date Submitted	03/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 2689 Descr	iption : Ordinary	Share	
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	8,000,000,000	0.10	800,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	0.10	800,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of pre shar	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month	 	
Increase/(decreas	e)			
Balance at close of	of the mont	1	 	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : **800,000,000.00**

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month Increase/ (decrease) during the month	4,674,220,811				
Balance at close of the month	4,674,220,811				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of			
option scheme					issuer issued during	issuer which may be			
including EGM					the month pursuant	issued pursuant thereto			
approval date		Movement duri	ing the month		thereto	as at close of the month			
(dd/mm/yyyy) and			8.						
class of shares									
issuable	Granted	Exercised	Cancelled	Lapsed					
1. 2006 Share									
Option Scheme									
adopted on									
12/02/2006									
ordinary shares						18,000,000			
(Note 1)					·				
(1010-1)									
2. 2016 Share									
Option Scheme									
adopted on									
11/12/2015									
ordinary shares									
(Note 1)									
3.									
shares									
(Note 1)									
(110101)		Т	otal A. (Ordin	nary shares)					
				ence shares)					
				Other class)					
m / 1 C 1 1 1 1	·	c :		Julei Class)					
	Fotal funds raised during the month from exercise of								
options (State curren	icy)								

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd(mm))					
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	· · · ·				
(dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

stares of shares of shares of shares of shares of shares of sour should during the may be isan pursuant thereto a mount of preceding month month Currency of Amount at close Converted Amount at thereto as there of our shores of the there of a mount of preceding month month 1. N/A		For Main Board and GEM listed issuers					
Stock code (if listed)	Class and description	Currency of amount	Amount at close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 2. N/A	1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 2. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 2. N/A							
(if applicable) (dd/mm/yyyy) (/ / /) 2. N/A	Class of shares issuable (<i>Note 1</i>) Subscription price		·				
2. N/A	(if applicable)						
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (i / /) 3. N/A	2. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (i / /) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (i / /) 3. N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A	Class of shares issuable (Note 1)		·				
(if applicable) (dd/mm/yyyy) (/ /) 3. N/A							
(dd/mm/yyyy) (/ /) 3. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A	<u>3.</u> N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A 4. N/A 5tock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(dd/mm/yyyy) (/ /) 4. N/A							
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date	<u>4.</u> N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date							
Class of shares issuable (Note 1) Subscription price EGM approval date							
Class of shares issuable (Note 1) Subscription price EGM approval date	Stock code (if listed)						
Subscription priceEGM approval date							
EGM approval date							
	(if applicable)						
(dd/mm/yyyy) (/ /)		(/ /)					
Total C. (Ordinary shares)	· · · · · · · · · · · · · · · · · · ·			Fotal C. (Ordin	nary shares)		_
(Preference shares)				(Prefere	ence shares)		-
(Other class)				()	other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
(/ /) shares (Note 1)		
2	-	
	-	
	-	
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

	ion internetits	in Issued Share Capital:			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable (Note 1)		
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A
			Class of shares issuable (Note 1)		
2.	Open offer	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A
					 <u>N/A</u>
			Class of shares issuable (Note 1)		
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(//)	 N/A
			Class of shares issuable (Note 1)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A

			For Ma		No. of new shares of issuer which may be issued pursuant
	Type of Issue				
		Class of shares issuable (Note 1)			
5.	Scrip At State dividend price : currency —	Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(//)		
		(dd/mm/yyyy)			<u>N/A</u>
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /))	
		EGM approval date: (dd/mm/yyyy)	(/ /)		<u>N/A</u>
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /))	
		EGM approval date: (dd/mm/yyyy)	(/ /)		<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)			
8.	Consideration At State issue price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		<u>N/A</u>

				For Main	Board and GEM	
						No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
10	Other		Class of shares issuable (Note 1)			
10.	(Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Total E.	(Ordinary share Preference share (Other class	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Cheng Wai Chu, Judy</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.