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**NewOcean Energy Holdings Limited**  
**( 新海能源集團有限公司 )\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 342)**

Website: <http://www.newoceanhk.com>

**DATE OF BOARD MEETING**

The Board of Directors (the “Board”) of NewOcean Energy Holdings Limited (the “Company”) announces that a meeting of the Board will be held at 20/F., Times Tower, No. 393 Jaffe Road, Wanchai, Hong Kong on 20 April 2009, Monday, at 4:00 p.m. for the purpose of, among other things, considering and approving the annual results of the Company and its subsidiaries for the year ended 31 December 2008, and considering a recommendation on the payment of a final dividend.

By Order of the Board  
**Wu Hong Cho**  
*Company Secretary*

Hong Kong, 31 March, 2009

*At the date of this announcement, the Board comprises Mr. Shum Siu Hung, Mr. Chiu Sing Chung, Raymond, Mr. Shum Chun, Lawrence and Mr. Cen Ziniu, being the executive directors, Mr. Wu Hong Cho, being the non-executive director, Mr. Cheung Kwan Hung, Anthony, Mr. Chan Yuk Wai, Benedict and Dr. Xu Mingshe, being the independent non-executive directors.*

*\* for identification purpose only*