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## **NewOcean Energy Holdings Limited**

**( 新海能源集團有限公司 )\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 342)**

Website: <http://www.newoceanhk.com>

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 15 JUNE 2010**

The board of directors of the Company is pleased to announce that the resolution as set out in the notice of the Special General Meeting was duly passed at the Special General Meeting held on 15 June 2010 by the Independent Shareholders by way of poll.

Reference is made to the circular of the Company dated 28 April 2010 (the “Circular”) in relation to, among other things, the Deed of Termination and New Subscription Agreement which constitute discloseable and connected transactions on the part of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context herein requires otherwise.

#### **POLL RESULT OF THE SPECIAL GENERAL MEETING**

The Board is pleased to announce that the resolution as set out in the notice of the Special General Meeting dated 28 April 2010 was duly passed by the Independent Shareholders at the Special General Meeting held on 15 June 2010.

Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the Special General Meeting. The voting results of the poll taken in the Special General Meeting in respect of the resolution as set out in the notice of the Special General Meeting are as follow:

<b>Ordinary Resolution (Note)</b>	<b>Number of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
To approve the Deed of Termination and the New Subscription Agreement and the transactions contemplated thereunder.	680,458,671 (100%)	Nil (0%)

**As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as an ordinary resolution of the Company.**

*Note: The description of the resolution is by way of summary only. The full text of the resolution is set out in the notice of the Special General Meeting contained in the Circular.*

As at the date of the Special General Meeting, a total number of 1,155,853,374 Shares were in issued and 680,458,671 Shares were represented at the Special General Meeting. As referred to the Circular, Mr. Wong Tseng Hon, an associate of the Subscriber as defined under the Listing Rules, is required under the Listing Rules to abstain from voting at the Special General Meeting. Mr. Wong Tseng Hon beneficially owned 22,150,000 Shares as at the date of the Special General Meeting and abstained from voting such Shares. Save as mentioned in the above, no Shareholder is required to abstain from voting at the Special General Meeting and the Independent Shareholders holding a total of 1,133,703,374 Shares were entitling to attend and vote for or against the resolution at the SGM. There were no Shares entitling any Shareholder to attend and vote only against of the resolution.

By Order of the Board  
**Shum Siu Hung**  
*Chairman*

Hong Kong, 15 June 2010

*As at the date of this announcement, the Board of the Company comprises Mr. Shum Siu Hung, Mr. Shum Chun, Lawrence, Mr. Cai Xikun, Mr. Cen Ziniu, Mr. Chiu Sing Chung, Raymond, Mr. Siu Ka Fai, Brian, and Mr. Wang Jian, being the Executive Directors, Mr. Cheung Kwan Hung, Anthony, Mr. Chan Yuk Wai, Benedict and Dr. Xu Mingshe being the Independent Non-executive Directors.*

*\* for identification purposes only*