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NewOcean Energy Holdings Limited
(新 海 能 源 集 團 有 限 公 司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 342)

Website: <http://www.newoceanhk.com>

DATE OF BOARD MEETING

The Board of Directors (the “Board”) of NewOcean Energy Holdings Limited (the “Company”) announces that a meeting of the Board will be held at 20/F., Times Tower, No. 393 Jaffe Road, Wanchai, Hong Kong on 15 August 2011, Monday, at 2:00 p.m. for the purpose of, inter alia, considering and approving the unaudited interim results of the Company and its subsidiaries for the six months ended 30 June 2011.

By Order of the Board

Wu Hong Cho

Company Secretary

Hong Kong, 22 July, 2011

At the date of this announcement, the Board comprises Mr. Shum Siu Hung, Mr. Shum Chun, Lawrence, Mr. Cen Ziniu, Mr. Chiu Sing Chung, Raymond, Mr. Cai Xikun, Mr. Siu Ka Fai, Brian and Mr. Wang Jian, being the executive directors, Mr. Cheung Kwan Hung, Anthony, Mr. Chan Yuk Wai, Benedict and Dr. Xu Mingshe, being the independent non-executive directors.

** for identification purpose only*