

For the month ended (dd/mm/yyyy) :

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer NewOc  Date Submitted 3 May 2	ean Energy Holdings 2013	Limited				
I. Movements in Authorised Share Capi	tal					
1. Ordinary Shares						
(1) Stock code : 342 Description : NewOcean Energy – Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.10	HK\$2,000,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000			
(2) Stock code : N/A Descri	ption:		N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	<u>N/A</u>			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

30/04/2013

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,	Preference	Shares
4.	1 I CI CI CII CC	onarcs

currency):

Stock code : N/A Descr	iption:		N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
	intion :		N/A
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	N/A  Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	Authorised share capital
	No. of other classes of shares	(State currency)	Authorised share capital (State currency)

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,305,853,374	N/A	N/A	N/A_	
Increase/ (decrease) during the month	166,500,000	N/A	N/A	N/A_	
Balance at close of the month	1,472,353,374	N/A	N/A	N/A_	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	]	Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lamand		
1. Share Option	Granieu	Exercised	Cancened	Lapsed		
Scheme adopted						
at SGM						
(18/06/2003)						
Exercise price						
HK\$0.625	NUI	NI'1	NT'I	NT:1		22.502.204
Ordinary shares	Nil	Nil _	Nil	Nil		32,582,284
(Note 1)						
2 N/A						
2. N/A						
( / / )						
shares						
(Note 1)						
2 37/4						
3. N/A						
( / / )						
shares						
(Note 1)			. 1 4 (0 1)	1 \	27'1	
		10	tal A. (Ordin		Nil	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur		from exercise of	f		X 7 11	
options (State currenc	y)				Nil	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	- 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  2.	( / / )				
	· 				_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	( / / ) - -				
( / / )	·				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A	= :=

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 3.	( / / )					
<u>J.</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
-	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	
				Other class)		
			(			-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)	_	
2		
3shares ( <i>Note 1</i> )		
( / / ) shares (Note 1)  Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Class of shares issuable (Note 1)  1. Rights issue At price: State currency    Class of shares issuable (1 / 1 ) date: (dd/mm/yyyy)  EGM approval date: (1 / 1 ) date: (dd/mm/yyyy)  Class of shares issuable (1 / 1 ) date: (dd/mm/yyyy)  EGM approval date: (1 / 1 ) date: (dd/mm/yyyy)  EGM approval date: (1 / 1 ) date: (dd/mm/yyyy)  EGM approval date: (1 / 1 ) date: (dd/mm/yyyy)  Class of shares issuable (1 / 1 ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Type of Issue	a Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue  At price: State currency    State currency   State date: (dd/mm/yyyy)	J F		Class of shares issuable	N/A		
At price : currency			(Note 1)			
Class of shares issuable N/A  (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  (Note 1)  Class of shares issuable ( / / )  (Note 1)  Class of shares issuable ( / / )  (Note 1)  Class of shares issuable ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: ( / / )  (Note 1)  EGM approval date: ( / / )  ( / / )  Class of shares issuable ( / / )  ( / / )  EGM approval date: ( / / )  ( / / )  Issue and allotment ( / / )	1. Rights issue			( / / )		
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note 1)  3. Placing  At price: State 4.68 currency  At price: State currency  Class of shares issuable (29/4/2013)  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  State (Note 1)  Issue and allotment (/ / / )				( / / )		
Class of shares issuable   Class of shares issuable   Class of shares idet : (dd/mm/yyyy)						
2. Open offer  At price: currency    date: (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)     Class of shares issuable   Ordinary (Note 1)     3. Placing   At price: State   HKD   Issue and allotment   (29/4/2013)     date: (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)     Class of shares issuable   N/A (Note 1)     Class of shares issuable   N/A (Note 1)     Issue and allotment   (// / )				<u>N/A</u>		
Class of shares issuable Ordinary (Note 1)  3. Placing  At price: State 4.68 currency  HKD  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment (//)	2. Open offer			( / / )		
At price : State				( / / )		
At price : State						
3. Placing  4.68 currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  166,500,000  Class of shares issuable (Note 1)  Issue and allotment				Ordinary		
Class of shares issuable N/A (Note 1)  Issue and allotment	3. Placing			(29/4/2013)		
Class of shares issuable $\frac{N/A}{(Note\ I)}$ 4. Bonus issue				( / / )		
(Note 1)  4 Ronus issue  Issue and allotment  ( / / )					166,500,000	N/A
14 Roniis issile				<u>N/A</u>		
date: (dd/mm/yyyy)	4. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / / )		
EGM approval date: ( / / ) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / / )		

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
71	Class of shares issuable	N/A			
	(Note 1)				
Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>	:		
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>	:		
Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares issuable (Note 1)	N/A			
Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	Repurchase of shares  Redemption of shares  Consideration issue. At price. State	Scrip dividend  At price: State currency ————————————————————————————————————	Class of shares issuable (Note 1)  Scrip dividend  At price: State currency  EgM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  Redemption of shares (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)	Scrip dividend  At price: State currency    Issue and allotment date: (dd/mm/yyyy)	Scrip dividend At price: State Currency — Class of shares issuable (Note 1)  Repurchase of shares Shares Class of shares Shares  Class of shares Shares  Class of shares Shares  Class of shares Shares  Class of shares Shares  Class of shares Shares  Class of shares Shares  (dd/mm/yyyy)  EGM approval date: (1 / 1 )  Class of shares Shares  Class of shares Shares  Class of shares Shares  (dd/mm/yyyy)  EGM approval date: (1 / 1 )  EGM approval date: (1 / 1 )  Class of shares Shares  EGM approval date: (1 / 1 )  EGM approval date: (1 / 1 )

For Main Board and GEM listed issuers

			-	OI IVIUIII I	Dourt	N C	
						No. of new	No. of new
						shares of	shares of
						issuer issued	
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	Type of Issue						month
				37/1			
			Class of shares issuable	<u>N/A</u>			
			( <i>Note 1</i> )				
_					,		
9.	Capital		Issue and allotment	( / /	)		
	reorganisation		date : (dd/mm/yyyy)				
				( / /	)		
			EGM approval date:	( / /	,		
			(dd/mm/yyyy)				
							<u> </u>
			~	NT/A			
			Class of shares issuable	<u>N/A</u>			
			(Note 1)				
10.	Other	At price : State		( / /	`		
	(Please specify)	At price: currency	Issue and allotment	( / /	,		
	1 7/	,	date: (dd/mm/yyyy)				
			FG) (	( / /	)		
			EGM approval date:	( / /	,		
			(dd/mm/yyyy)				-
						166,500,000	
			(Pref	erence sh			-
				(Other c	lass)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	166,500,000		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (1f any):
N/A
Submitted by: Wu Hong Cho
we make a cy. ———————————————————————————————————
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.