

For the month ended (dd/mm/yyyy) :

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer NewOcean Energy Holdings Limited					
Date Submitted	5 Februai	ry 2014			
I. Movements in Authorised Sha	are Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>342</u>	_Descrip	tion: NewOcea	n Energy – Or	dinary Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth	20,000,000,000	HK\$0.10	HK\$2,000,000,000	
Increase/(decrease)		Nil		Nil_	
Balance at close of the month		20,000,000,000	HK\$0.10	HK\$2,000,000,000	
(2) Stock code : N/A	Descrip	tion:		N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the month		N/A	N/A	N/A	

31/01/2014

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,	Preference	Shares
4.	1 I CI CI CII CC	onarcs

currency):

Stock code : N/A Descr	iption:		N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
	intion :		N/A
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	N/A Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	Authorised share capital
	No. of other classes of shares	(State currency)	Authorised share capital (State currency)

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,483,398,216	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,483,398,216	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —				•		
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
 						
(/ /)						
shares						
(<i>Note 1</i>)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
						-
(Note 1)				_		
		To	otal A. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			·	Other class)	N/A	
			(<i>(2000)</i>		
Total funds raised dur	ing the month	from evereige o	æ			
options (State currenc		moni exercise (71			
options (state currenc	<i>y)</i>					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
	· 				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	(/ /) - -				
(/ /)	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A	= :=

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
<u>J.</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
-	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	
				Other class)		
			(-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)	_	
2		
3shares (<i>Note 1</i>)		
(/ /) shares (Note 1) Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-, p		Class of shares issuable	<u>N/A</u>			
		Q	(Note 1)	(`		
1.	Rights issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
71	Class of shares issuable	N/A			
	(Note 1)				
Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>	:		
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>	:		
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)	N/A			
Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	Repurchase of shares Redemption of shares Consideration issue. At price. State	Scrip dividend At price: State currency ————————————————————————————————————	Class of shares issuable (Note 1) Scrip dividend At price: State currency EgM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1)	Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy)	Scrip dividend At price: State Currency — Class of shares issuable (Note 1) Repurchase of shares Shares Class of shares Shares Class of shares Shares Class of shares Shares Class of shares Shares Class of shares Shares Class of shares Shares Class of shares Shares (dd/mm/yyyy) EGM approval date: (1 / 1) Class of shares Shares Class of shares Shares Class of shares Shares (dd/mm/yyyy) EGM approval date: (1 / 1) EGM approval date: (1 / 1) Class of shares Shares EGM approval date: (1 / 1) EGM approval date: (1 / 1)

Nil

			For Main Bo	ard and GEM lis	
				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
	Type of Issue			thereto	thereto as at close of the month
			Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	1	
			EGM approval date: (/ /) (dd/mm/yyyy)	ı	
					-
			Class of shares issuable N/A (Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	ı	
			EGM approval date: (/ /) (dd/mm/yyyy)		
	_	_	Total E. (Ordinary share (Preference share (Other class	es) N/A	- ·
To	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	Nil
				(2)	Nil
To	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A to E):		Nil

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
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Submitted by: Cheung Man Kin
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.