

For the month ended (dd/mm/yyyy) :

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|-----------|-----------|------------------|----------------------------------|---|
| Name of Issuer | NewOce | an Energy | y Holdings l | Limited | |
| Date Submitted | 4 May 20 | | | | |
| I. Movements in Authorised Sh | are Capit | al | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 342 Description : NewOcean Energy – Ordinary Shares | | | | | |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth | 20,0 | 00,000,000 | HK\$0.10 | HK\$2,000,000,000 |
| Increase/(decrease) | | | Nil | | Nil |
| Balance at close of the month | | 20,0 | 00,000,000 | HK\$0.10 | HK\$2,000,000,000 |
| (2) Stock code : N/A | A Descrip | tion : | | | N/A |
| | | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth | | N/A | N/A | N/A |
| Increase/(decrease) | | | N/A | | N/A |
| Balance at close of the month | | | N/A | N/A | N/A |

30/04/2017

| \sim | D C | CI |
|--------|------------------|--------|
| , | Preference | Shares |
| 4. | 1 I CI CI CII CC | onarcs |

| Stock code : N/A Descr | iption: | | N/A |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descr | iption: | | N/A |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| | | | |
| Balance at close of the month | N/A | <u>N/A</u> | N/A |

II. Movements in Issued Share Capital

| | No. of ordinar | ry shares | No of preference | No. of other classes |
|---------------------------------------|----------------|-----------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,478,252,216 | N/A | N/A | N/A_ |
| Increase/ (decrease) during the month | (3,968,000) | N/A | N/A | N/A |
| Balance at close of the month | 1,474,284,216 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A shares (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A N/A (Preference shares) N/A (Other class)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|--|--|--|
| 1. N/A | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | |
| | · | | | | _ |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 4. | (/ /) - - | | | | |
| (/ /) | · | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | N/A | = := |

| Convertibles (i.e. Convertible in Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| 1. N/A | outstanding | month | тони | Пони | | |
| 1. 1911 | _ _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | _ _ | | | | | |
| Stock code (if listed) Class of shares | _ | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Charles de (:flieted) | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)4. | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) Other class) | N/A N/A | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|------------|---|--|---|
| | <u></u> | | Class of shares issuable | N/A | | | |
| | | 0 | (Note 1) | (| ` | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

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|----|----------------------|---------------------------|---|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares repurchased (Note 1) | Ordinary | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (03/04/201 (05/04/201 (06/04/201 (12/04/201 (24/04/201 | 7) (486,000) 7) (1,420,000) 7) (320,000) | |
| | | | AGM approval date: (dd/mm/yyyy) | (27/05/201 | 6) | |
| | | | Class of shares | <u>N/A</u> | | |
| 7. | Redemption of shares | | redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) | (/ / |) | |
| | Situes | | AGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |

For Main Board and GEM listed issuers

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|-----|------------------------|------------------|--|--------------|-------|---------------|---------------------------------------|
| | | | | | | No. of new | No. of new |
| | | | | | | shares of | shares of |
| | | | | | | issuer issued | |
| | | | | | | during the | may be |
| | | | | | | month | issued |
| | | | | | | pursuant | pursuant |
| | | | | | | thereto | thereto as at |
| | | | | | | | close of the |
| | Type of Issue | | | | | | month |
| | Type of issue | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| _ | C : 1 | | | (/ / | ` | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | ACM 1.1. | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (, , | , | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 10. | Other | At price : State | Issue and allotment | (/ / |) | | |
| | (Please specify) | currency | date : (dd/mm/yyyy) | | | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Total E. (On | rdinary sha | ares) | (3,968,000) | |
| | | | | ference sha | | N/A | - |
| | | | , | (Other c | | N/A | - |
| | | | | | | | |
| | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | (3,968,000) |
|---|-----------|---------------|
| | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _ | Nil |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Shar | e Capital").) |

| Remarks (if any): |
|--|
| N/A |
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| |
| Submitted by: Cheung Man Kin |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.