

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy):	31/05/2021		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	NewOcea	ın Energy Holdings	Limited	
Date Submitted	3 June 20	21		
I. Movements in Authorised Sha	ıre Capita	1		
1. Ordinary Shares				
(1) Stock code : 342	Descript	ion: NewOcea	n Energy – Or	dinary Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _	20,000,000,000	HK\$0.10	HK\$2,000,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	-	20,000,000,000	HK\$0.10	HK\$2,000,000,000
(2) Stock code : N/A	Descript	ion :		N/A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	_	N/A	N/A	N/A

HK\$2,000,000,000

2. Preference Shares			
Stock code : N/A Descr	iption:		N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State

currency):

No. of new shares of

N/A

No. of new shares of

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,468,124,216	N/A	N/A	N/A_
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,468,124,216	N/A	<u>N/A</u>	N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A

(Other class)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal		f dı	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	-						
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2.	- -						
( / / )	<del>-</del>	-					-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3.	<del>-</del>						
	-						
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date			<del></del>				
(if applicable)							
	( / /	)					
4.	-						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
C 1			<del></del>				
EGM approval date			<del></del>				
(if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordi:	nory choros)	NT/A	
			Total B.	(Prefere	nary shares) ence shares)	N/A N/A	_
					Other class)		
				(		11/11	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	_ _ 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares	<u> </u>					
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	 					
Stock code (if listed)						
issuable ( <i>Note 1</i> )  Subscription price  EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)  Subscription price  EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		Total C (Ondia	nomy chomos)	N/A	
				nary shares) ence shares)		
				Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Class of shares issuable N/A (Note I)  1. Rights issue At price: State currency     Issue and allotment date: (dd/mm/yyyy)	Class of shares issuable   N/\(\Delta \) (Note 1)	Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	1. Rights issue		Type of Issue		Class of shares issuable	N/A			monur
At price : currency	At price : currency   date : (dd/mm/yyyy)								
Class of shares issuable (N/A)  2. Open offer At price: State currency Issue and allotment (//)  AGM approval date: (//)  Class of shares issuable (//)  (Note 1)  Class of shares issuable (//)  (Note 1)  State (Note 1)  Jasue and allotment (//)  date: (dd/mm/yyyy)  AGM approval date: (//)  AGM approval date: (//)  (dd/mm/yyyy)  AGM approval date: (//)  Class of shares issuable (//)  AGM approval date: (//)  Class of shares issuable (//)  AGM approval date: (//)  AGM approval date: (//)	Class of shares issuable (N/A) (Note 1)  2. Open offer At price: State currency     Class of shares issuable (//)  AGM approval date: (//)  Class of shares issuable (//)  (Note 1)  Class of shares issuable (//)  (Note 1)  State currency    Class of shares issuable (//)  (Note 1)  Lissue and allotment (//)  date: (dd/mm/yyyy)  AGM approval date: (//)  AGM approval date: (//)  Class of shares issuable (//)  (Note 1)  Class of shares issuable (//)  AGM approval date: (//)  AGM approval date: (//)  AGM approval date: (//)	1.	Rights issue			( / /	)		
Class of shares issuable (	2. Open offer  At price: State currency  Issue and allotment ( / / )  AGM approval date: ( / / )  Class of shares issuable ( / / )  AGM approval date: ( / / )  Issue and allotment ( / / )  AGM approval date: ( / / )  AGM approval date: ( / / )  AGM approval date: ( / / )  Class of shares issuable ( / / )  AGM approval date: ( / / )  Class of shares issuable ( / / )  AGM approval date: ( / / )  Issue and allotment ( / / )  AGM approval date: ( / / )  AGM approval date: ( / / )  AGM approval date: ( / / )				AGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (	Class of shares issuable ( / / )								
Class of shares issuable	At price: currency date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (// / )  Class of shares issuable (// )  Issue and allotment (// )  date: (dd/mm/yyyy)  AGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  GMM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  GMM approval date: (// )  AGM approval date: (// )					<u>N/A</u>			
Class of shares issuable N/A (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Class of shares issuable (// )  (dd/mm/yyyy)  Issue and allotment (// )  AGM approval date: (dd/mm/yyyy)  AGM approval date: (// )	Class of shares issuable   N/A	2.	Open offer	At price : State currency		( / /	)		
State   Currency   State   Issue and allotment   ( / /	State   State   State   State   Class of shares issuable   N/A   (Note 1)				AGM approval date: (dd/mm/yyyy)	( / /	)		
State   Currency   State   Issue and allotment   ( / /	State   State   State   State   Class of shares issuable   N/A   (Note 1)								-
At price: currency date: (dd/mm/yyyy)  AGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  AGM approval date: ( / / )	At price : currency   date : (dd/mm/yyyy)					<u>N/A</u>			
Class of shares issuable N/A  (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  AGM approval date: ( / / )	Class of shares issuable N/A  (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  AGM approval date: ( / / )	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  AGM approval date:	(Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  AGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  AGM approval date:	(Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  AGM approval date: ( / / )								
date: (dd/mm/yyyy)  AGM approval date: ( / / )	date: (dd/mm/yyyy)  AGM approval date: ( / / )					<u>N/A</u>			
Tion approvar auto.	Tion approvar date:	4.	Bonus issue			( / /	)		
					AGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) Repurchase of Cancellation date: ( / / ) shares (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) State ( / / Issue and allotment Consideration issue At price: date: (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State 10. Other ( / / ) Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		Nil
	(2)		Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):
N/A
Submitted by: Cheung Man Kin
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.