

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy):	30/06	5/2021		
To: Hong Kong Exchanges and	Clearing	Limited			
Name of Issuer	NewOcea	an Energy	y Holdings l	Limited	
Date Submitted	2 July 202	21			
I. Movements in Authorised Sha	re Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>342</u>	Descript	tion:	NewOcean	n Energy – Or	dinary Shares
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		20,00	00,000,000	HK\$0.10	HK\$2,000,000,000
Increase/(decrease)	-		Nil		Nil
Balance at close of the month	-	20,00	00,000,000	HK\$0.10	HK\$2,000,000,000
(2) Stock code : N/A	Descript	tion:			N/A
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _		N/A	N/A	N/A
Increase/(decrease)	-		N/A		N/A
Balance at close of the month	-		N/A	N/A	N/A

HK\$2,000,000,000

2. Preference Shares			
Stock code : N/A Descri	ption:		N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (State

currency):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,468,124,216	N/A	N/A	N/A_	
Increase/ (decrease) during the month		N/A	N/A	<u>N/A</u>	
Balance at close of the month	1,468,124,216	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/AN/A (Preference shares) N/A (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- -			
2.	· ·				_
Stock code (if listed) Class of shares issuable (Note 1)		- -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy)	(/ /) Tota	al B. (Ordin	nary shares) ence shares)		_

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	_ _ _ 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares	<u></u>					_
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares)	N/A	
				ence shares)		
				Other class)		- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as	Ot	her Movements in	n Issued Share Capital					
Class of shares issuable N/A (Note 1)		Type of Issue					shares of issuer issued during the month pursuant	pursuant thereto as at close of the
Note 1 State				Class of shares issuable	N/A			
At price: currency date: (dd/mm/yyyy) AGM approval date: (// /) Class of shares issuable (// /) (Note 1) 2. Open offer At price: State currency date: (dd/mm/yyyy) AGM approval date: (/ /) AGM approval date: (/ /) AGM approval date: (/ /) Class of shares issuable (/ /) AGM approval date: (/ /) Class of shares issuable (/ /) AGM approval date: (/ /) AGM approval date: (/ /) State (/ /) AGM approval date: (/ /)								
Class of shares issuable N/A (Note 1) 2. Open offer At price: State	1.	Rights issue			(/ /)		
Class of shares issuable (/ /)					(/ /)		
Class of shares issuable (/ /)								
Class of shares issuable					<u>N/A</u>			
Class of shares issuable N/A (Note 1)	2.	Open offer	At price : State currency		(/ /)		
3. Placing At price: State currency Issue and allotment (/ /) AGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) Class of shares issuable (/ /) Issue and allotment (/ /) AGM approval date: (/ /) AGM approval date: (/ /)					(/ /)		
3. Placing At price: State currency Issue and allotment (/ /) AGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) Class of shares issuable (/ /) Issue and allotment (/ /) AGM approval date: (/ /) AGM approval date: (/ /)								
AGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date:					N/A			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) AGM approval date: (/ /)	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /)								
date : (dd/mm/yyyy) AGM approval date: (/ /)					<u>N/A</u>			
11011 approvar date.	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) Repurchase of Cancellation date: (/ /) shares (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Consideration issue At price: date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State 10. Other (/ /) Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		Nil
	(2)		Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			Nil
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)	

Remarks (if any):
N/A
Submitted by: Cheung Man Kin
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.