

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	NewOcean Energy Holdings Limited
Date Submitted	2 February 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>342</u> Descrip	otion : <u>NewOcea</u>	n Energy – Or	dinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	20,000,000,000	HK\$0.10	HK\$2,000,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000		
(2) Stock code : N/A Description : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State* HK\$2,000,000,000 :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,155,853,374	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,155,853,374	N/A	N/A_	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and –		Movement duri	ng the month		litereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granieu	Exercised	Cancelled	Lapseu		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		· ·				
(Ivole I)		T	tal (Ondin	omy change)	N1:1	
		10	otal A. (Ordin	•	Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc	:y)				Nil	

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	
1. IV/A			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)			
(dd/mm/yyyy)	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			
EGM approval date (if applicable)	(/ /)		
Class of shares issuable (<i>Note 1</i>)			
EGM approval date (if applicable)	(/ /)		
	Tota	I B. (Ordinary shares) (Preference shares) (Other class)	N/A

Commentibles (i.e. Commentible i	nte Chenne of the l			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·				
	(/ /)					
4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·				
(dd/11111/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3	-	
	-	
	-	
	-	
shares (Note 1)		
	.	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		<u>N/A</u>			
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment	(/	' /)		
		At price currency	date : (dd/mm/yyyy) EGM approval date:	()	' /)		
			(dd/mm/yyyy)			,		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		

5. Scrip dividend At price : State currency Issue date : 5. Scrip dividend At price : State currency EGM (dd/m) 6. Repurchase of shares Class repurches currency Class repurches currency 6. Repurchase of shares Class repurches currency Class repurches currency 7. Redemption of shares Class redee (dd/m) 7. Redemption of shares Redem (dd/m)	of shares issual <i>1</i>) and allotment (dd/mm/yyyy) approval date: m/yyyy) of shares chased (<i>Note 1</i>) ellation date : m/yyyy) approval date: m/yyyy)	(/	<u>N/A</u> /) /) N/A /)		
5. Scrip dividend At price currency — date : EGM (dd/m 6. Repurchase of Cance shares Class repurchase of Cance (dd/m EGM (dd/m 7. Redemption of Reden shares Class repurchase of Cance (dd/m EGM (dd/m EGM (dd/m	(dd/mm/yyyy) approval date: m/yyyy) of shares chased (<i>Note 1</i>) ellation date : m/yyyy) approval date:	(/	/) <u>N/A</u> /)		
(dd/m (dd/m Class repurchase of Shares (dd/m EGM (dd/m 7. Redemption of shares (dd/m EGM (dd/m EGM EGM EGM EGM EGM EGM	m/yyyy) of shares chased (<i>Note 1</i>) cllation date : m/yyyy) approval date:	(/	<u>N/A</u>		
6. Repurchase of Cance (dd/m shares Class redee 7. Redemption of Reden shares (dd/m Class redee Class redee Class redee Class redee Class redee Class	chased (<i>Note 1</i>) cllation date : m/yyyy) approval date:	(/	1		
6. Repurchase of Cance shares (dd/m EGM (dd/m 7. Redemption of Reden shares (dd/m EGM	chased (<i>Note 1</i>) cllation date : m/yyyy) approval date:	(/	1		
shares (dd/m EGM (dd/m (dd/m 7. Redemption of Reden shares (dd/m EGM	m/yyyy) approval date:				
(dd/m Class redee 7. Redemption of shares (dd/m EGM	approval date: m/yyyy)	(/	/)		
7. Redemption of Redem shares (dd/m EGM					
7. Redemption of Redem shares (dd/m EGM			NI/A		
shares (dd/m EGM	of shar med (<i>Note 1</i>)		<u>N/A</u>		
EGM (dd/m	nption date : m/yyyy)	(/	/)	•	
	approval date: m/yyyy)	(/	/)		
Class (Note	of shares issual 1)	ble	<u>N/A</u>		
	and allotment (dd/mm/yyyy)	(/	1	I	
EGM (dd/m	approval date:	(/	[]		
	m/yyyy)				

			For Main	Board and GEM listed issuers
	Type of Issue			No. of new shares ofNo. of new shares ofissuer issuedissuer which during the monthduring the monthmay be issuedpursuant theretopursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
10.	Other (Please specify)	At price : State	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)	
			Total E. (Ordinary sh (Preference sh (Other o	nares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		Nil	
	(2)		Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			Nil	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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N/A

Submitted by: <u>Wu Hong Cho</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.