

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/11/2010		
To: Hong Kong Exchanges and Clearing	g Limited		
	an Energy Holdings	Limited	
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: 342 Descrip	ntion: NewOcean	n Energy – Or	dinary Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.10	HK\$2,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000
(2) Stock code : N/A Descrip	otion:		N/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A_
Balance at close of the month	N/A	<u>N/A</u>	N/A_

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,	Preference	Shares
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currency):

Stock code : N/A Descr	iption:		N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
	intion :		N/A
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	N/A  Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	Authorised share capital
	No. of other classes of shares	(State currency)	Authorised share capital (State currency)

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,155,853,374	N/A	N/A	N/A	
Increase/ (decrease) during the month	150,000,000	N/A	N/A	N/A_	
Balance at close of the month	1,305,853,374	N/A	N/A	N/A_	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	P	Schemes of the	155401)		X	XX C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
2. N/A						
2. IVA						
( / / )						
shares						
(Note 1)						
3. N/A						
3. N/A						
<del></del>						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin			
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri		from exercise o	f	•		
options (State currency	y)				Nil	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	- 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  2.	( / / )				
	· 				_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	( / / ) - -				
( / / )	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A	= :=

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 3.	( / / )					
<u>J.</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
-	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	
				Other class)		
			(			-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)	_	
2		
3shares ( <i>Note 1</i> )		
( / / ) shares (Note 1)  Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue	1 Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	<u>N/A</u>			
		~	(Note 1)	(	`		
1.	Rights issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Ordinar	<u>y</u>		
3.	Placing	At price : State HKD 1.78 currency	Issue and allotment date : (dd/mm/yyyy)	(10/11/20	10)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						150,000,000	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
71	Class of shares issuable	N/A			
	(Note 1)				
Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>	:		
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>	:		
Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares issuable (Note 1)	N/A			
Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	Repurchase of shares  Redemption of shares  Consideration issue. At price. State	Scrip dividend  At price: State currency ————————————————————————————————————	Class of shares issuable (Note 1)  Scrip dividend  At price: State currency  EgM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  Redemption of shares (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)	Scrip dividend  At price: State currency    Issue and allotment date: (dd/mm/yyyy)	Scrip dividend At price: State Currency — Class of shares issuable (Note 1)  Repurchase of shares Shares Class of shares Shares  Class of shares Shares (1/1 )  Class of shares Shares  (dd/mm/yyyy)  EGM approval date: (1/1 )  Class of shares Shares  Shares  Class of shares Shares  Shares  Class of shares Shares  Shares  Class of shares Shares  Shares  Class of shares Shares  Shares  Shares  Class of shares Shares  Sh

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto   Sissuer issued and allotment ( / / )				For Main Boa	rd and GEM lis	
State (Note 1)   Stat						
Class of shares issuable (Note 1)   Class of shares issuable (No						
Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  EGM approval date: (dd/mm/yyyy)						
Type of Issue  Class of shares issuable (Note 1)  Segment and allotment (1/1)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (1/1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  For an allotment (1/1)  Issue and allotment (1/1)  Issue and allotment (1/1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (1/1)						
Type of Issue  Class of shares issuable (Note I)  9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  Class of shares issuable (Note I)  Class of shares issuable (Note I)  Issue and allotment (Note I)						
Class of shares issuable   N/A						pursuant
Type of Issue month  Class of shares issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )					thereto	
Class of shares issuable (Note 1)  9. Capital reorganisation    Issue and allotment date: (dd/mm/yyyy)						
9. Capital reorganisation    Issue and allotment		Type of Issue				montn
9. Capital reorganisation    Issue and allotment date: (dd/mm/yyyy)				Class of shares issuable N/A		
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Total E. (Ordinary shares) 150,000,000 (Preference shares) N/A				(Note 1)		
EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Total E. (Ordinary shares) 150,000,000 (Preference shares) N/A	9.			Issue and allotment ( / / )		
Class of shares issuable N/A  (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  FGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) 150,000,000 (Preference shares) N/A		reorganisation		date : (dd/mm/yyyy)		
Class of shares issuable N/A (Note 1)  State (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) 150,000,000 (Preference shares) N/A				EGM approval date: ( / / )		
10. Other (Please specify)  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) 150,000,000 (Preference shares) N/A						
10. Other (Please specify)  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) 150,000,000 (Preference shares) N/A						<u>-</u>
10. Other (Please specify)  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) 150,000,000 (Preference shares) N/A						
10. Other (Please specify)  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) 150,000,000 (Preference shares) N/A						
10. Other (Please specify)  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) 150,000,000 (Preference shares) N/A				CI C. I. I. N/A		
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) 150,000,000 (Preference shares) N/A						
(Please specify)  At price: currency  Issue and allotment ( / / ) ( date: (dd/mm/yyyy) ( date	10	Other	Charles			
date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( (dd/mm/yyyy)  Total E. (Ordinary shares) 150,000,000 (Preference shares) N/A	10.		At price : State	— Issue and allotment ( / / )		
Total E. (Ordinary shares) 150,000,000 (Preference shares) N/A		(Fiease specify)	- currency	date : (dd/mm/yyyy)		
Total E. (Ordinary shares) 150,000,000 (Preference shares) N/A						
(Preference shares) N/A				Low approvar date.		
(Preference shares) N/A						
(Other class) N/A						
				(Other class	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	150,000,000		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (1f any):
N/A
Submitted by: Wu Hong Cho
we make a cy. ———————————————————————————————————
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.