

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | NewOcean Energy Holdings Limited | |
|----------------|----------------------------------|--|
| Date Submitted | 2 November 2011 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>342</u> Descrip | otion : <u>NewOcea</u> | n Energy – Or | dinary Shares |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 20,000,000,000 | HK\$0.10 | HK\$2,000,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 20,000,000,000 | HK\$0.10 | HK\$2,000,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | ption : | | N/A |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | iption : | | N/A |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | <u>N/A</u> | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | N/A |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A_ |
| Balance at close of the month | N/A | N/A | N/A_ |

Total authorised share capital at the end of the month (*State* HK\$2,000,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,305,853,374 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | | |
| Balance at close of the month | 1,305,853,374 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|--------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| , | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| $\frac{1}{(1,1,1)}$ | | | | | | |
| () | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | Тс | otal A. (Ordin | ary shares) | Nil | |
| | | 10 | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| | | с · | | | N/A | |
| Total funds raised dur | | trom exercise of | ot | | 271 | |
| options (State currenc | :y) | | | | Nil | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value a nominal close of value preceding mont | during the at close of the | |
|--|---|--|-----|
| <u>1. N/A</u> | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | |
| (dd/mm/yyyy) | (/ /) | _ | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | _ | |
| <u> </u> | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | |
| EGM approval date (if applicable) | (/ /) | _ | |
| | | | |
| Class of shares issuable (<i>Note 1</i>) | | _ | |
| EGM approval date (if applicable) | (/ /) | _ | |
| | То | tal B. (Ordinary shares) (Preference shares) (Other class) | N/A |

| Convertibles (i.e. Convertible in | nto Shorea of the l | laguar which are to | | For Main Board | and GEM liste | d issuers |
|--|---------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| (dd/illil/yyyy)) 2. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)4. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| 0. 1. 1. /0// * | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Fotal C (Ordin | nary shares) | N/A | |
| | | | | ence shares) | N/A | - |
| | | | (| Other class) | N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Evil portionlars including ECM approval data (dd/mm/suum) | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | - | |
| shares (Note 1) | | |
| 2. | | |
| <i>L</i> | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Oth | | Issued Share Capital | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|----------------------|--|-----|------------|---|--|---|
| | Type of Issue | | | | | | | monui |
| | | | Class of shares issuable (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | () | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | () | / / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | () | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | () | / / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | () | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | () | / / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | () | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | () | |) | | |
| | | | | | | | | |
| | | | | | | | | |

| | Type of Issue | F | For | Main I | <u>30a</u> | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--|-----|------------|------------|--|--|
| | | Class of shares issuable (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares repurchased (Note 1) | | <u>N/A</u> | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | <u>N/A</u> | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | | | | | | |

| | | For Main Board and GEM listed issuers |
|---------------------------|------------------------------------|--|
| Type of Issue | | No. of new Shares of Share |
| | | Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>) |
| Capital reorganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | | EGM approval date: (/ /) (dd/mm/yyyy) |
| | | |
| | | Class of shares issuable $\underline{N/A}$ (Note 1) |
| Other (Please specify) | At price : State | Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | | EGM approval date: (/ /) (dd/mm/yyyy) |
| | | Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A |
| | Capital reorganisation Other | Capital reorganisation Other At prince State |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | | Nil | |
|--|-----|--|-----|--|
| | (2) | | Nil | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | Nil | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | Nil | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

N/A

Submitted by: <u>Wu Hong Cho</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.