



# NewOcean Energy Holdings Limited

(新海能源集團有限公司)\*

(Incorporated in Bermuda with limited liability)

(Stock Code: 342)

website: <http://www.newoceanhk.com>

## PROXY FORM FOR ANNUAL GENERAL MEETING

Form for use by shareholders at the Annual General Meeting (“Meeting”) to be held on Friday, 27th May, 2016 at 11:00 a.m. (and any adjournment thereof)

I/We (note a) \_\_\_\_\_ of \_\_\_\_\_ being the registered holder(s) of (note b) \_\_\_\_\_ shares of HK\$0.10 each in the capital of NewOcean Energy Holdings Limited (the “Company”) hereby appoint the Chairman of the Meeting or \_\_\_\_\_ of \_\_\_\_\_

to act as my/our proxy (note c) at the Meeting of the Company to be held at 23rd Floor, The Sun’s Group Centre, 200 Gloucester Road, Wanchai, Hong Kong on Friday, 27th May, 2016 at 11:00 a.m. and at any adjournment thereof and to vote on my/our behalf as directed below.

Please tick (“✓”) in the appropriate boxes to indicate how you wish your vote(s) to be cast on a poll (note d).

		FOR	AGAINST
1.	To receive and consider the audited consolidated financial statements and the reports of the directors and auditor for the year ended 31st December, 2015.		
2.	To declare a final dividend.		
3.	(a) To re-elect Mr. Chiu Sing Chung, Raymond as director.		
	(b) To re-elect Mr. Wang Jian as director.		
	(c) To authorize the board of directors to fix the directors’ remuneration.		
4.	To re-elect Dr. Xu Mingshe as director, who has served the Company as independent non-executive director for more than 9 years.		
5.	To re-appoint Deloitte Touche Tohmatsu as auditor for the ensuing year and authorize the board of directors to fix their remuneration.		
6.	To pass Ordinary Resolution No. 6 set out in the Notice of Annual General Meeting.		
7.	To pass Ordinary Resolution No. 7 set out in the Notice of Annual General Meeting.		
8.	To pass Ordinary Resolution No. 8 set out in the Notice of Annual General Meeting.		

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2016.

Shareholder’s signature \_\_\_\_\_ (notes e to i)

Notes:

- (a) Full name(s) and address(es) of the registered holder(s) as shown in the register of members of the Company to be inserted in **BLOCK CAPITALS**.
- (b) Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
- (c) A proxy need not be a shareholder of the Company but must attend the meeting in person to represent you. If any proxy other than the chairman of the meeting is preferred, strike out the words “the Chairman of the Meeting or” and insert the name and address of the proxy desired in the space provided.
- (d) **IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTIONS, TICK THE APPROPRIATE BOXES MARKED “FOR”. IF YOU WISH TO VOTE AGAINST THE RESOLUTIONS, TICK THE APPROPRIATE BOXES MARKED “AGAINST”.** Failure to complete any or all the boxes will entitle your proxy to cast his votes at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the Meeting other than those referred to in the notice convening the Meeting.
- (e) In the case of joint holding, this form of proxy may be signed by any joint holder. If, however, more than one joint holder is present at the Meeting, whether in person or by proxy, the vote of the senior who tenders a vote will be accepted to the exclusion of the votes of the other joint holder(s), and for this purpose seniority will be determined by the order in which the name stands first on the register of members of the Company.
- (f) This form of proxy must be signed by a shareholder, or his attorney duly authorized in writing or if the shareholder is a corporation, either under its common seal or under the hand of an officer or attorney so authorized.
- (g) To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be deposited at the share registrar of the Company, Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 48 hours before the time of the Meeting or any adjournment thereof.
- (h) **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALED BY THE PERSON WHO SIGNS IT.**
- (i) Completion and delivery of this form of proxy will not preclude you from attending and voting at the Meeting if you so wish.

\* for identification purpose only